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		Gummy Hoops	Inc.		
	Actual Current	Budget	Actual YTD	Budget YTD	Annual Budget
Revenue: -			(4, 200, 200)		
Stock Sales	0	0	(1,308,309)	0	0
Other		0		v	
Total Revenue	0	0	(1,308,309)	0	0
Costs: -					
Rent and Utilities	0	0	2,550	0	0
Bad Debts					
Staff Costs	0	0	0	0	0
Audit Fees	U	0	U	U	U
Computer Systems	0	0	932	0	0
Equipment Maintenance	0	0	0	0	0
Sundry Expenses	0	0	0	0	0
Total Cost of Sales	0	0	3,483	0	0
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Gross Profit	U	U	(1,304,826)	U	U
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Slide notes: In this tutorial we will show how to do a droplist selection box. First, we look at it in operation. This report is currently performed for a Current Month selection of January 2011.

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	Profit and Los	Gummy Hoops s (Income State	Inc. ment) for Jan 201	1	
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Revenue: - Primary Revenue	0	0	(1 308 309)	0	0
Stock Sales	0	ō	0	o	0
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Total Revenue	0	0	(1,308,309)	0	0
Costs: -					
Rent and Utilities	0	0	2,550	0	0
Bad Debts					
Staff Costs	0	0	0	0	0
Office Costs	0	0	0	0	0
Audit rees Computer Systems	0	0	932	0	0
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Total Cost of Sales	0	0	3,483	0	0
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Total Revenue	0	0	(1,308,309)	0		<u> </u>	
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Equipment Maintenance	0	0	552	0 1	110: Mar 2010		
Sundry Expenses	0	0	0	0 1	112: May 2010		
Total Cost of Sales	0	0	3,483	0 1	13: Jun 2010		
				1	114: Jul 2010		
Gross Profit	0	0	(1,304,826)	0 1	115: Aug 2010		
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	Actual Current	Budget	Actual YTD	Budget YTD	Annual Budget
Revenue: -			<i></i>		
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Office Costs	0	0	0	0 12	25: May 2011
Audit Fees				12	26: Jun 2011
Computer Systems	0	0	932	0 12 0 12	27: Jul 2011
Sundry Expenses	0	0	0	0 12	29: Sep 2011
Total Cost of Sales	0	0	3,483	0 13	30: Oct 2011
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Slide notes: On the droplist, which clearly shows the different Period options available, we can select a different value for Current Month.

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	Profit and Los	Gummy Hoops s (Income State	Inc. ment) for Jan 201	1	
	Actual Current	Budget	Actual YTD	Budget YTD	Annual Budget
Revenue: -	0	0	(1 308 309)	0	0
Stock Sales	0	0	(1,500,509)	0	0
Other	-	-	-	-	-
Total Revenue	0	0	(1,308,309)	0	0
Costs: -					
Rent and Utilities	0	0	2,550	0	0
Bad Debts					
Staff Costs	0	0	0	0	0
Office Costs	0	0	0	0	0
Audit Fees					
Computer Systems	0	0	932	0	0
Equipment Maintenance	U	U	0	0	0
Total Cost of Sales	0	0	3 483	0	0
Total Cost of Bales	U	0	3,403	0	0
Gross Profit	0	0	(1,304,826)	0	0
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Slide notes: And when we choose to re-calculate the page, then the new selection of Current Month will be used.



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	Actual Current	Budget	Actual YTD	Budget YTD	Annual Budget	
Revenue: -						
Primary Revenue	0	0	(1,308,309)	0	0	
Stock Sales	U	U	(25,982)	0	0	
Total Revenue	0	0	(1,334,291)	0	0	
Costa						
Costs: - Rent and Utilities	21,500	Ō	149.050	Ō	Ō	
Bad Debts	21,000	Ŭ	140,000			
Staff Costs	43,000	0	331,146	0	0	
Office Costs	48,750	0	449,335	0	0	
Audit Fees						
Computer Systems	0	0	34,063	0	0	
Equipment Maintenance	0	0	20,636	0	0	
Sundry Expenses	0	0	1,475	0	0	
Total Cost of Sales	113,250	0	985,706	0	0	
Gross Profit	113,250	0	(348,585)	0	0	
			Ye	ar Start 11	9: Dec 2010 💌	
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	Actual Current	Budget	Actual YTD	Budget YTD	Annual Budget
Revenue: -			<i></i>		
Primary Revenue	0	0	(1,308,309)	0	0
Other	U	U	(20,902)	U	U
Total Revenue	0	0	(1,334,291)	0	0
Costs: -					
Rent and Utilities	21,500	0	149,050	0	0
Bad Debts					
Staff Costs	43,000	0	331,146	0	0
Office Costs	48,750	0	449,335	0	0
Audit Fees				-	-
Computer Systems	0	0	34,063	0	0
Equipment Maintenance	0	U	20,636	0	0
Total Cost of Sales	113 250	0	1,4/5 985 706	0	0
Total Cost of Bales	113,230	0	505,700	0	0
Gross Profit	113,250	0	(348,585)	0	0
			Ye Cu Ye	ar Start 11 rrent Month 13 ar End 13 R	9: Dec 2010 • 10: Oct 2011 • 12: Dec 2011 • Le-Calc

Slide notes: The droplist is a lot more user friendly than a standard input box where the User may not know what the available or meaningful choices are.

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8	5 0092	+ Sales Income		1		
8	6 0093	+ Other Income		1		Search for Tag Name
81	7 0094	+ Consult Inc YTD		1		
8	8 0095	+ Sales Inc YTD		1		
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9	8000 0	*** Line Cut End		1		
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Slide notes: How do we do it? Let's have a look at the tag for the Current Month selection.

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	6 ***	**************************************			
	8 Num	eric result, Accounts - use with any IES Business Account types, e.g. Ledger, Assets, Jobs, Stock, De	btors, C	reditors,	et
	9 Num	eric result, GL, single rule - use with Ledger only, based on single select rule			
	10 Num 11 Num	FIC result, GL, double rule - use with Ledger only, based on double select rule FIC result, GL, multi rule - use with Ledger only, based on multi select rule			
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	13 ***	Iterative Units			
	15 Uni	t call, data iteration - use for Unit call based on data iteration i.e. multi-value data set within re	cord		
	16 Uni	t call, data selector - use for Unit call based on data selector with direct data source for document			
	17 Uni 18 Uni	t call, ikeys multi rule — use for Unit call based on multi rule selection of keys, any data source t call ikeys single rule — use for Unit call based on sincle rule selection of keys, only GL ladger			
	19 Uni	t call, keys double rule, GL - use for Unit call based on double rule selection of keys, only GL Ledger			
	20 Uni	t dependent tag - use for Unit dependent tags, i.e. those following the call tag, on the same 1	ine		
	21 Uni	t final line - use instead of the "call" tag for a dupli line with "underline" as final line			Ψ.
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Slide 11 Slide notes:

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Select -	ia Macro options		
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71 Bar chart (Java 72 Line graph (Jav	cript) - insert a bar chart result script) - insert a line graph result		
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76 Numeric from me	i invoice - by data name		
77 Alpha from medi	invoice - by data name		
78 79 ************************************	*********************** TEU performance		
81 Set Customer	- set the teu customer for subsequent ta	ag calculation to focus on this custome	r
82 Ledger numerics	single rule - with teu focus		
83 84 ***************	**************************************		
86 Input Box	- insert an Input Box for runtime Value	capture	=
87 Droplist Box	- insert a Droplist for runtime Value se	election	
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Slide notes: We choose the Template for a Droplist Box.

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69 Line graph (Java) 70 Pie chart (Javascript) 71 Bar chart (Javascript) 72 Line graph (Javascript) 73 Line graph (Javascript) 74 Line graph (Javascript) 75 Line graph (Javascript) 76 Line graph (Javascript) 77 Line graph (Javascript) 78 Line graph (Javascript) 79 Line graph (Javascript) 79 Line graph (Javascript) 70 Line graph (Javascript) 71 Line graph (Javascript) 72 Line graph (Javascript) 73 Line graph (Javascript) 74 Line graph (Javascript) 75 Line graph (Javascript) 76 Line graph (Javascript) 77 Line graph (Javascript) 77 Line graph (Javascript) 78 Line graph (Javascript) 79 Line graph (Javascript) 79 Line graph (Javascript) 70 Line graph (Javascript) 70 Line graph (Javascript) 71 Line graph (Javascript) 72 Line graph (Javascript) 73 Line graph (Javascript) 74 Line graph (Javascript) 75 Line graph (Javascript)	 insert a line graph result insert a pie chart result insert a bar chart result insert a line graph result 	^
74 ************************************	*** Medical invoice - by data name	
77 Alpha from medi invoice 78 79 ************************************	- by data name *** TEU performance	
81 Set Customer 82 Ledger numerics single rule 83	 set the teu customer for subsequent tag calculation to focus on this customer with teu focus 	
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86 Input Box	- insert an Input Box for runtime Value capture	E
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Slide notes: The runtime name MUST equate to the appropriate name on our runtime names list. In this case, for Current Period, we use the Name that we always use for Current Period.

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Slide notes: The listbox can be any listbox that we have provided in IES for any kind of value selection, but for Periods we have 3 special Listbox options.

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Slide notes: The one that we will choose, will offer all Current Year Periods, and additionally the 25 Periods immediately before and after the Current Year. This is the most commonly used option, but we can also choose the 'all Periods' option or the 'Current Year only' option.

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Slide notes: The size for the droplist box is selected as the number of characters wide that we want it to be.

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85	0092	+ Sales Income		1			
86	0093	+ Other Income		1			Search for Tag Name
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88	0095	+ Sales Inc YTD		1			
89	0096	+ Other Inc YTD		1			
90	8000	*** Line Cut End		1			
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Slide notes: And it's just as easy as that.

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86	0093	+ Other Income		1			Search for Tag Name
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Slide notes: The important point is that whatever runtime Name we wish to apply for the droplist box, it must be on the list of Runtime Names for this page.











Slide notes: And, depending on the kind of value offered for selection, we may need rules. In the case of using Periods on a droplist, we will always need a rule called "period".















Slide 32 Slide notes:



Slide notes: On the Help we can see why, and it is because we show the Period options to the User in a friendly manner that includes the name of the Period, but for the page calculation only the leading digits that imply the Period Number should be provided.



