

Slide 1 Slide notes:

We are working with the Current Service Job and in this instance we are looking at the Cost/Budget Sheet, which represents our Internal Cost for Charges. Maybe Service Charges and also Stock and Materials or other Items that we will be using during the course of performing this Service Job.

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In the same way as we do with the Charge Sheet, we can load here Bills of Materials. We can manually load Items from the Retail Catalog and we can load Direct Items. Now because the Charge Sheet is already done in this example, and we are going to use exactly the same list of Items that we have used on the Charge Sheet, we are going to use on the Cost Sheet. So it is very easy now to say: "Just Load From the Charge Sheet"

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Charge Sheet and Quote Sheet are the same thing. The Function on the Screen is called "Load From Quote Sheet." When we use that, then the whole Cost Budget Sheet is done for us on the basis of the Charge Sheet.

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