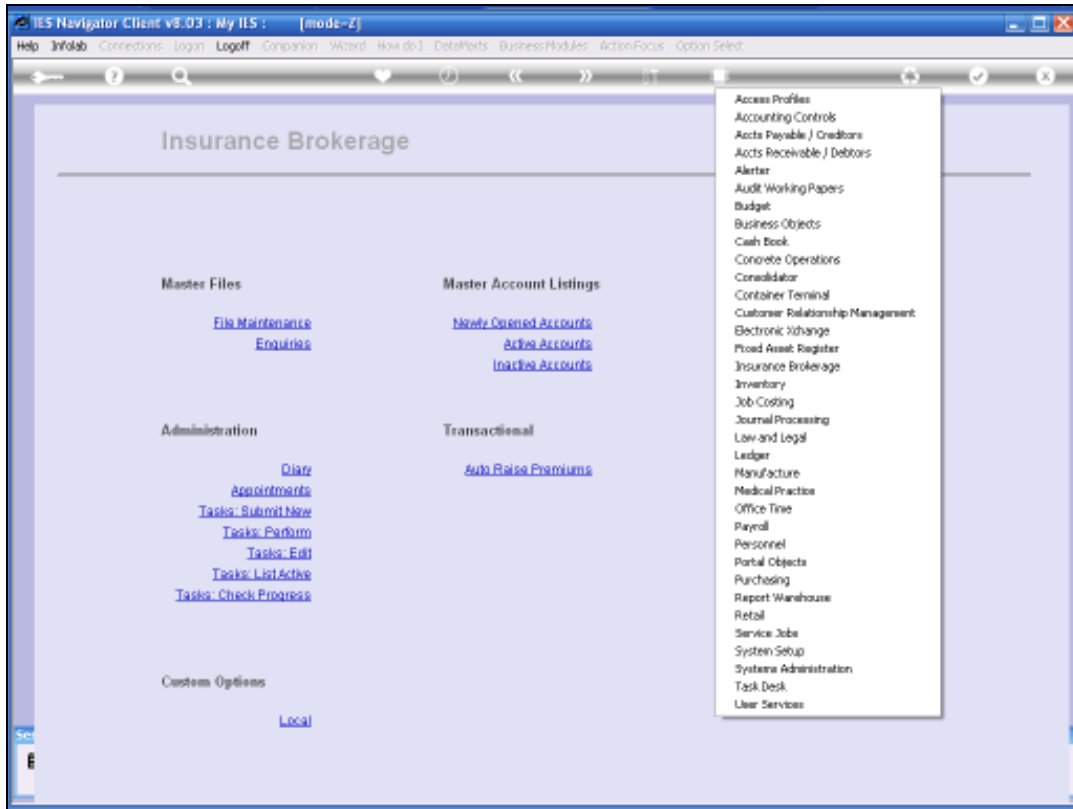
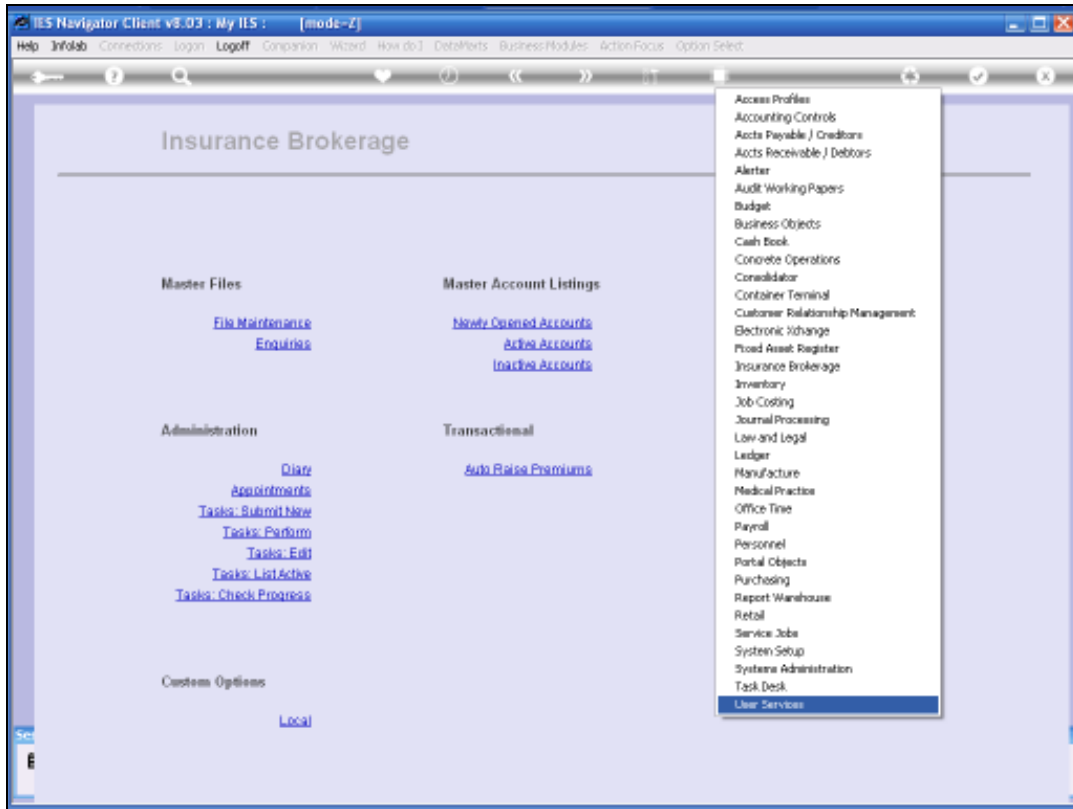


Slide 1

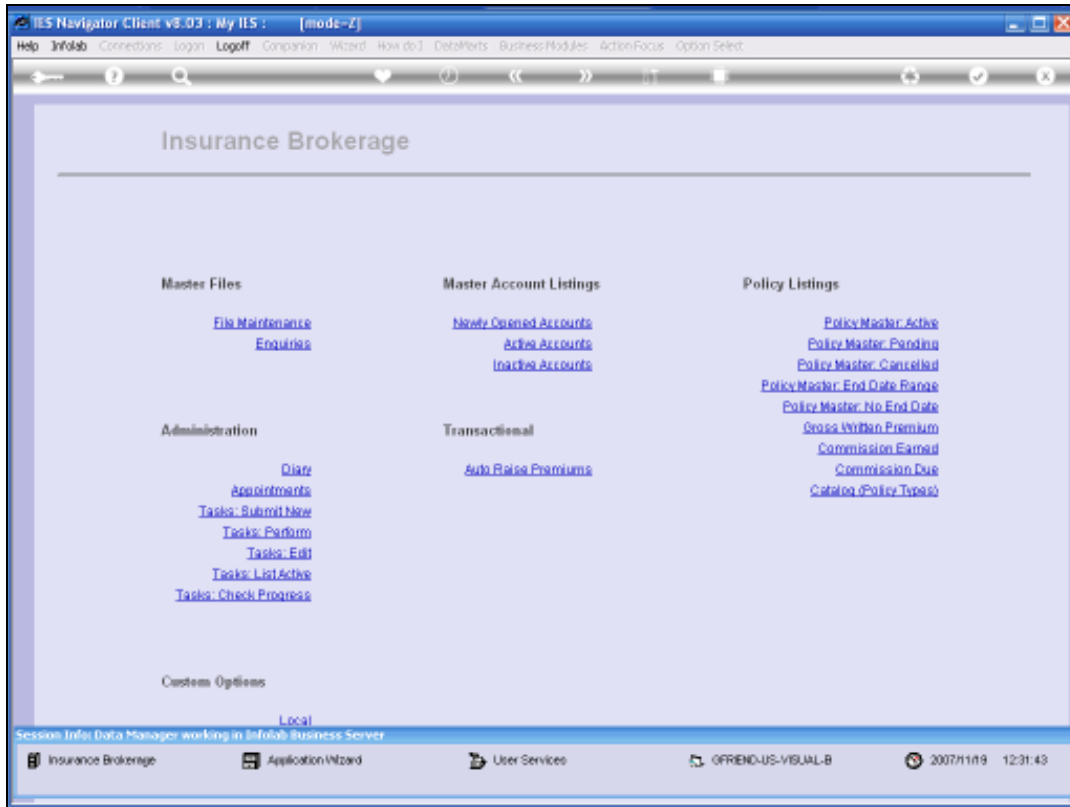
The Insurance Diary can be reached from the Main Insurance Brokerage Screen. But before we can use the Insurance Diary, one should be listed as a Member of the Diary Project for Insurance.



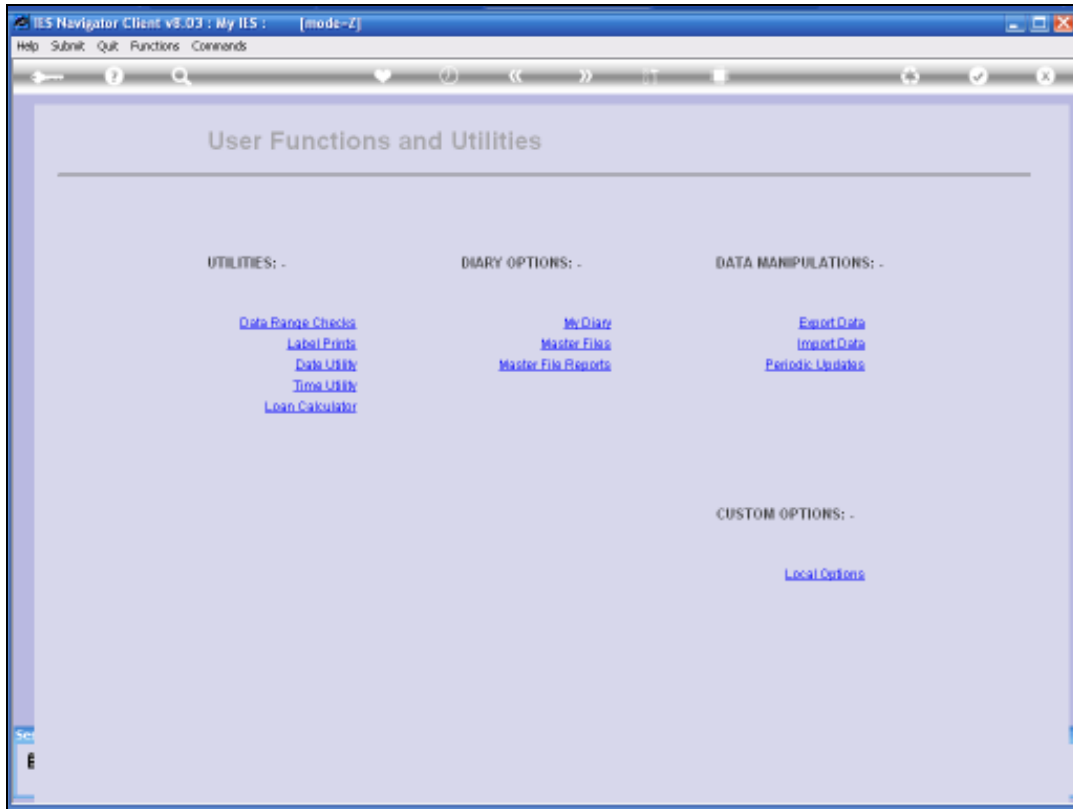
Slide 2



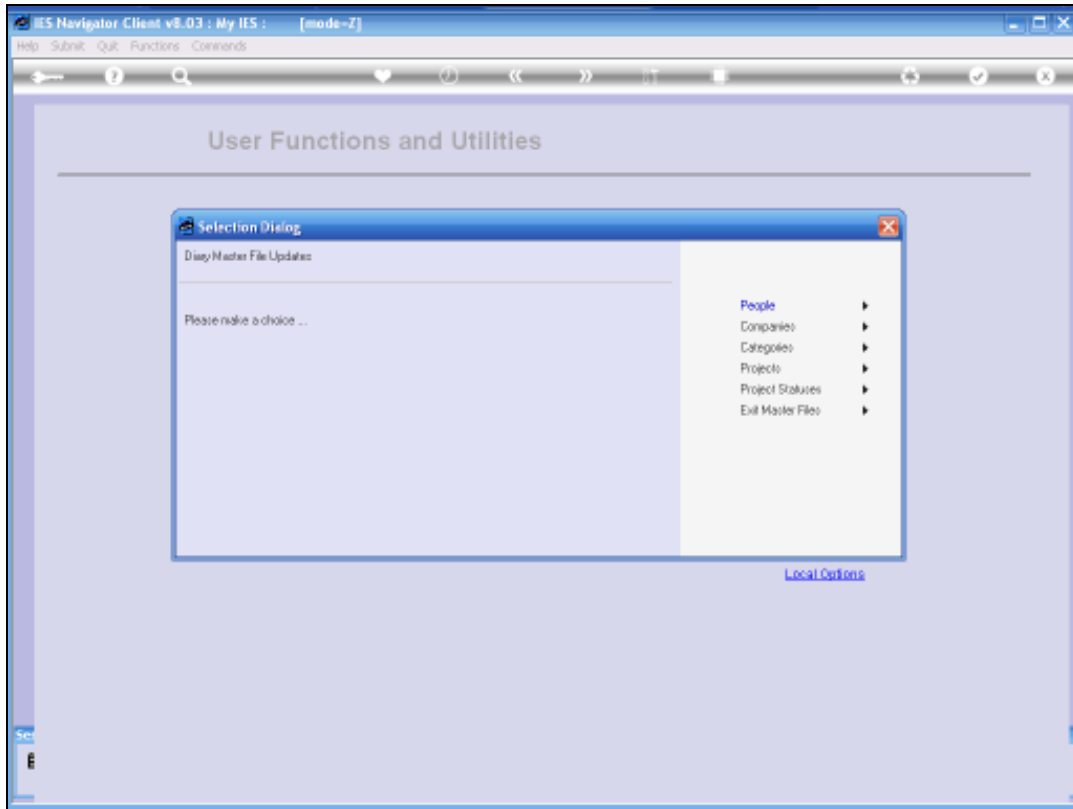
Slide 3



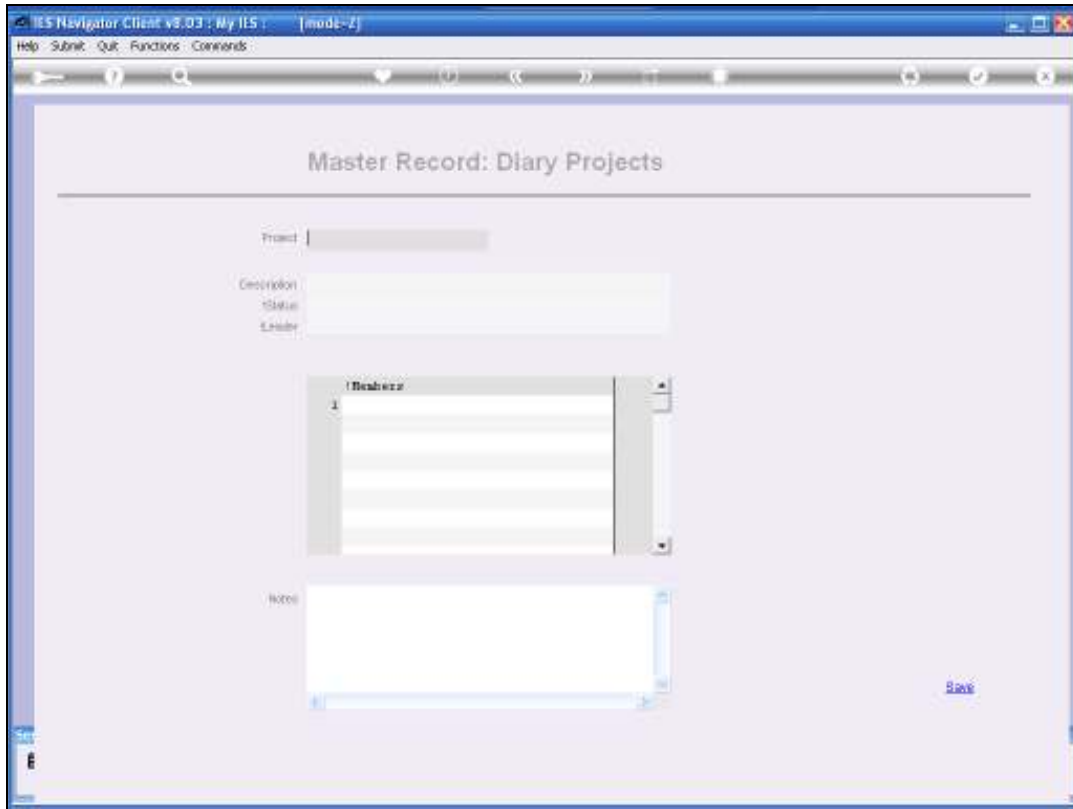
Slide 4



Slide 5



Slide 6



Slide 7

The screenshot shows a web browser window titled "ILS Navigator Client vs.03 : My ILS : [mode-Z]". The browser's address bar and menu bar (Help, Submit, Quit, Functions, Commands) are visible. The main content area displays a form titled "Master Record: Diary Projects". The form includes the following fields:

- Project:** A text input field.
- Description:** A text input field.
- Status:** A text input field.
- Leader:** A text input field.
- Members:** A table with a header "Members" and a scrollable list of rows.
- Notes:** A large text area for entering notes.

A "Save" button is located in the bottom right corner of the form area.

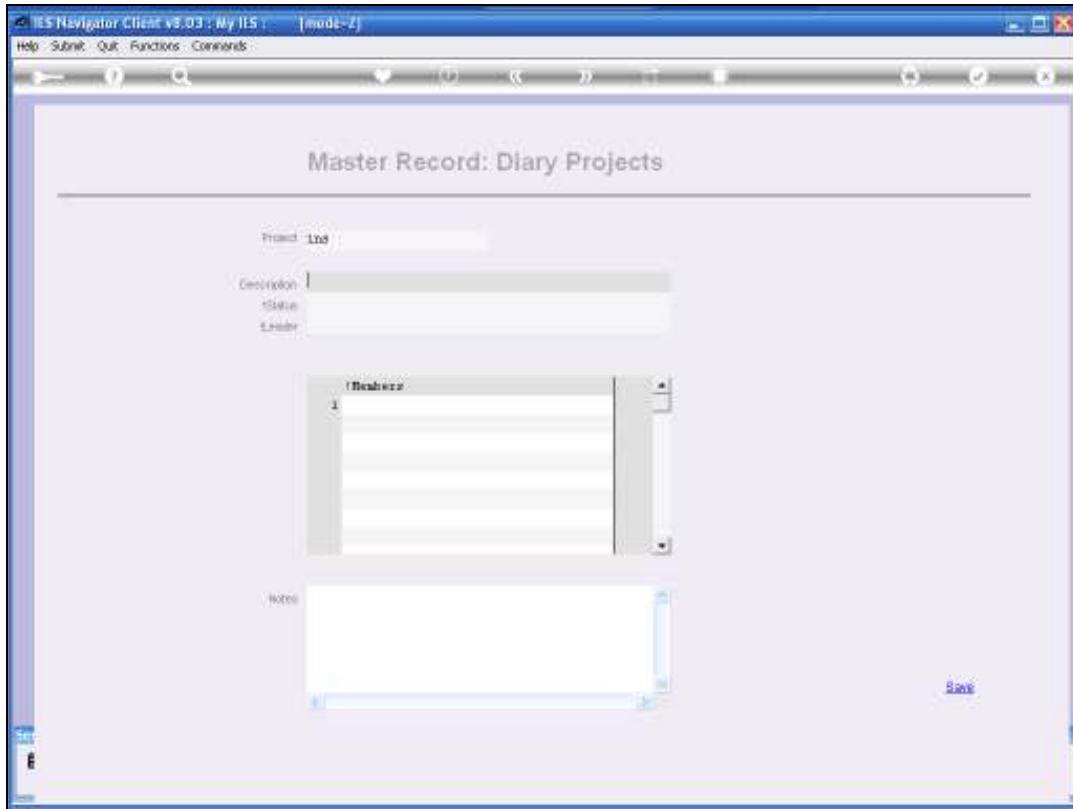
Slide 8

The screenshot shows a web browser window titled "ILS Navigator Client v8.03 : My ILS : [mode-Z]". The browser's address bar and menu bar (Help, Submit, Quit, Functions, Commands) are visible. The main content area displays a form titled "Master Record: Diary Projects".

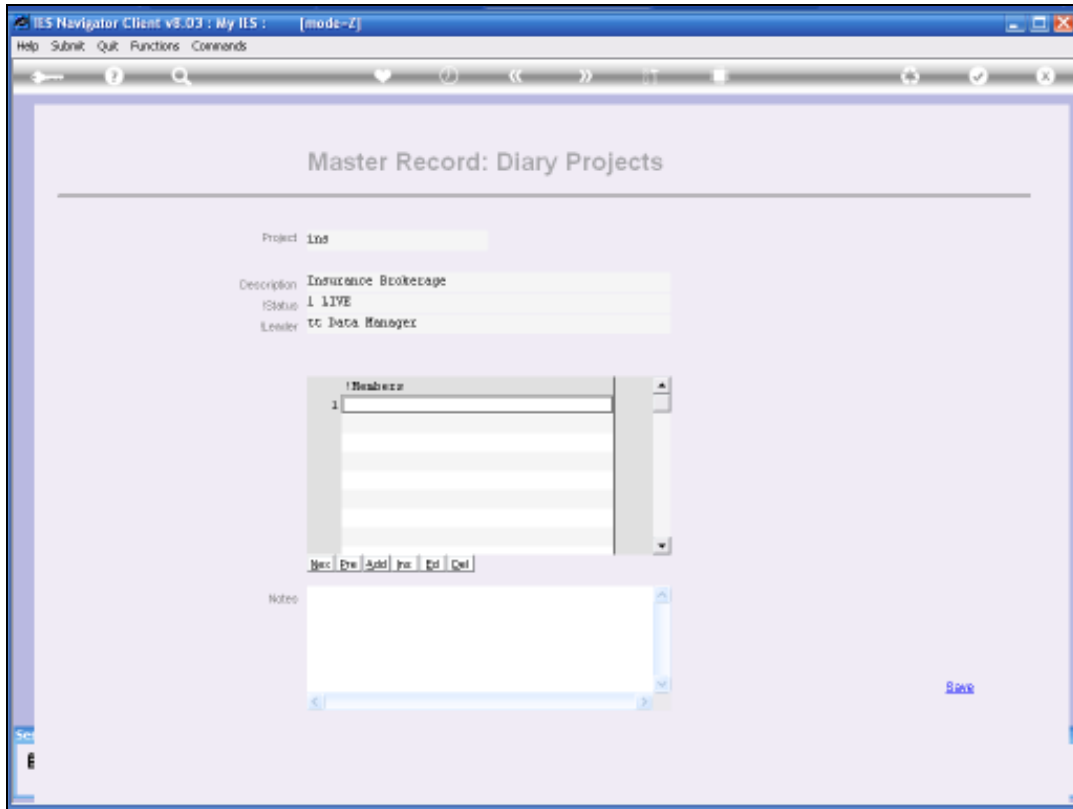
The form contains the following fields and components:

- Project:** A text input field with the value "123".
- Description:** A text input field.
- Status:** A dropdown menu.
- Leader:** A text input field.
- Members:** A table with a header "Members" and a scrollable list area containing several empty rows.
- Notes:** A large text area for entering notes.
- Save:** A blue button located at the bottom right of the form.

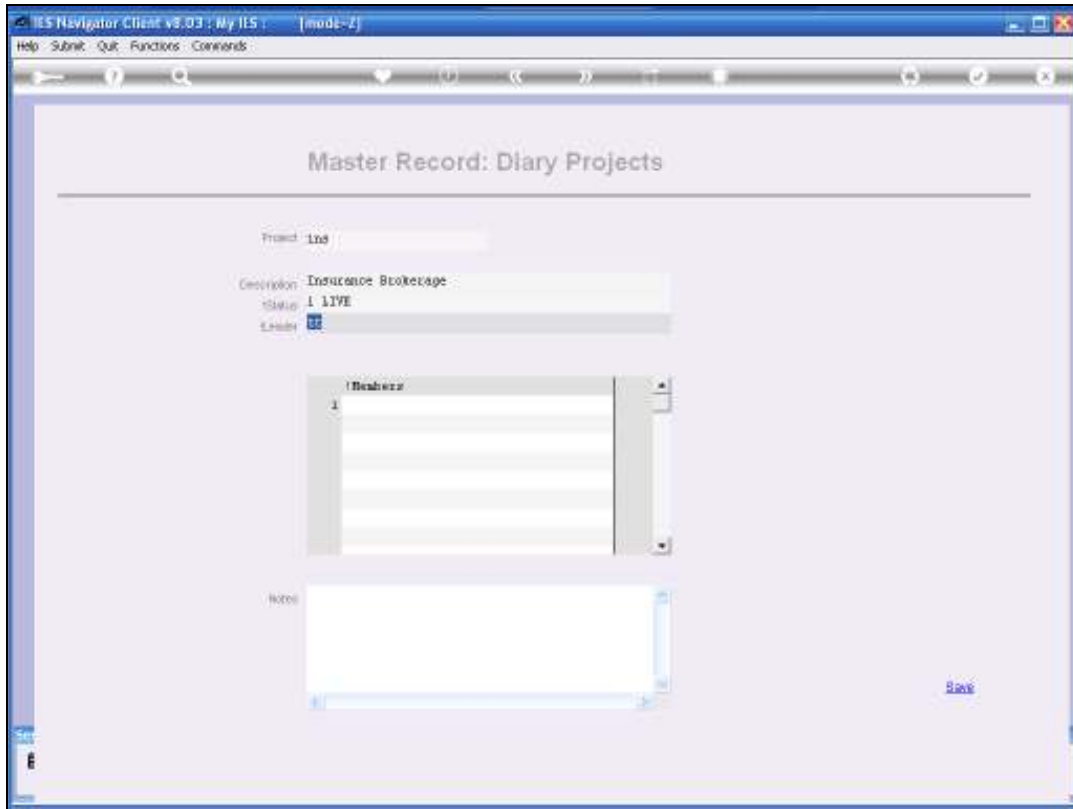
Slide 9



Slide 10

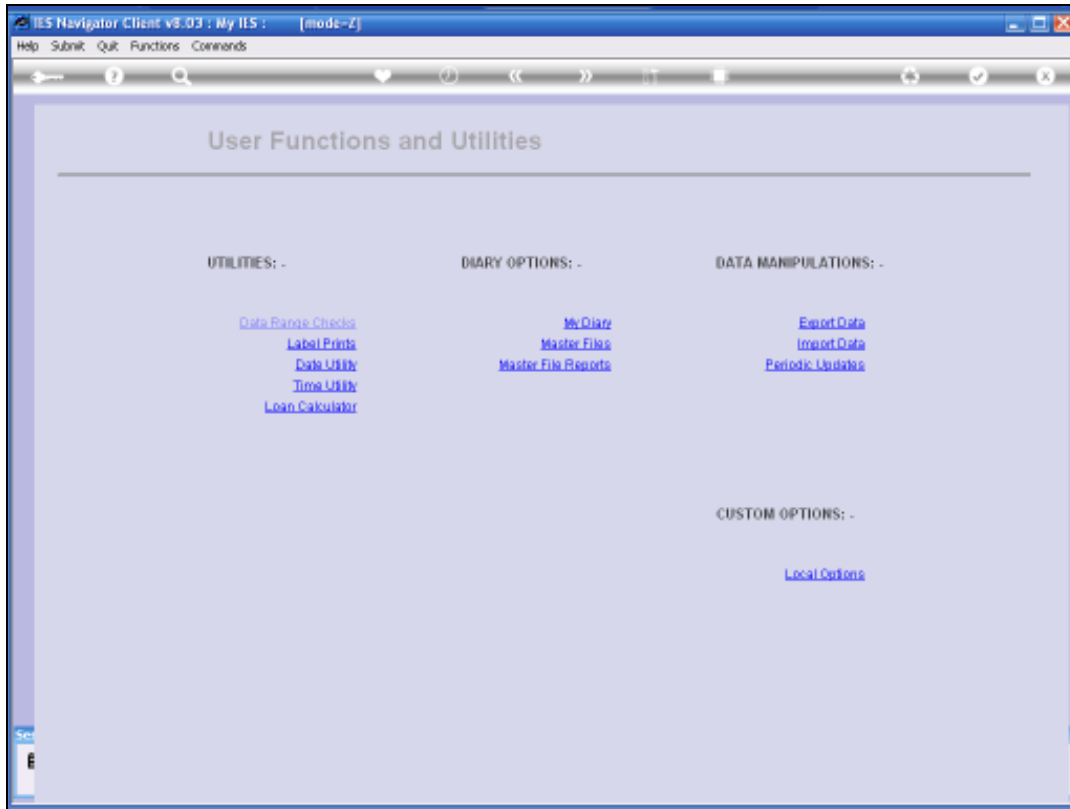


Slide 11

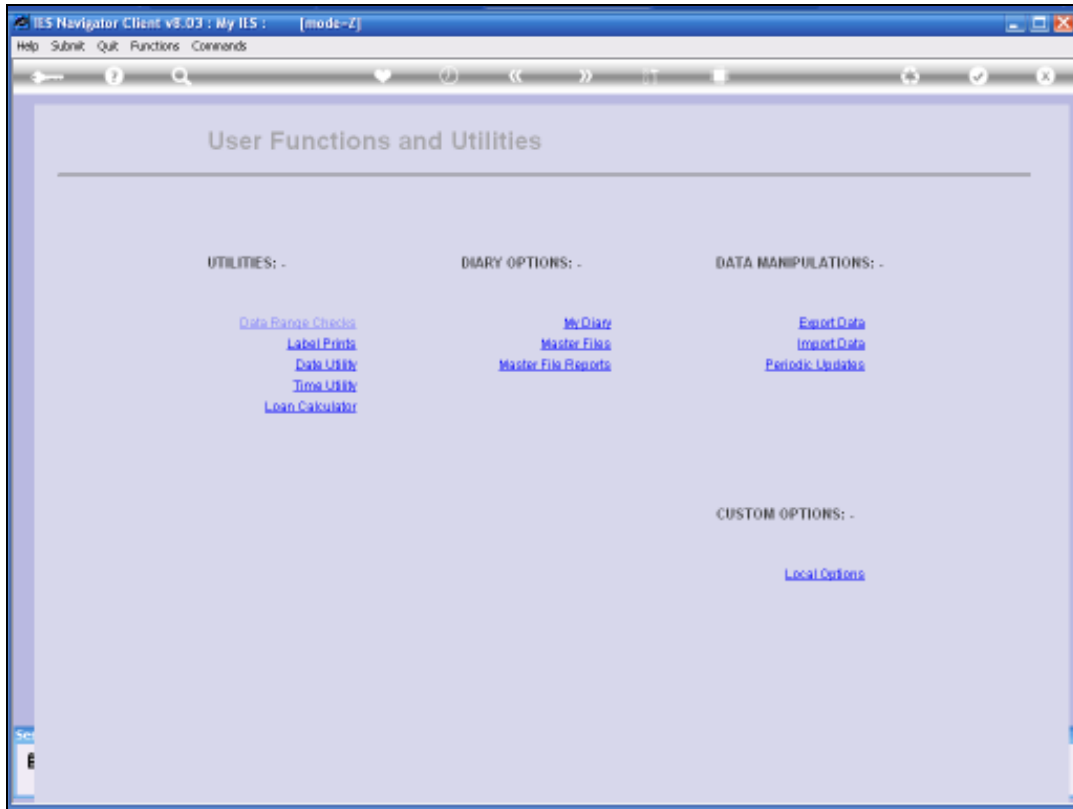


Slide 12

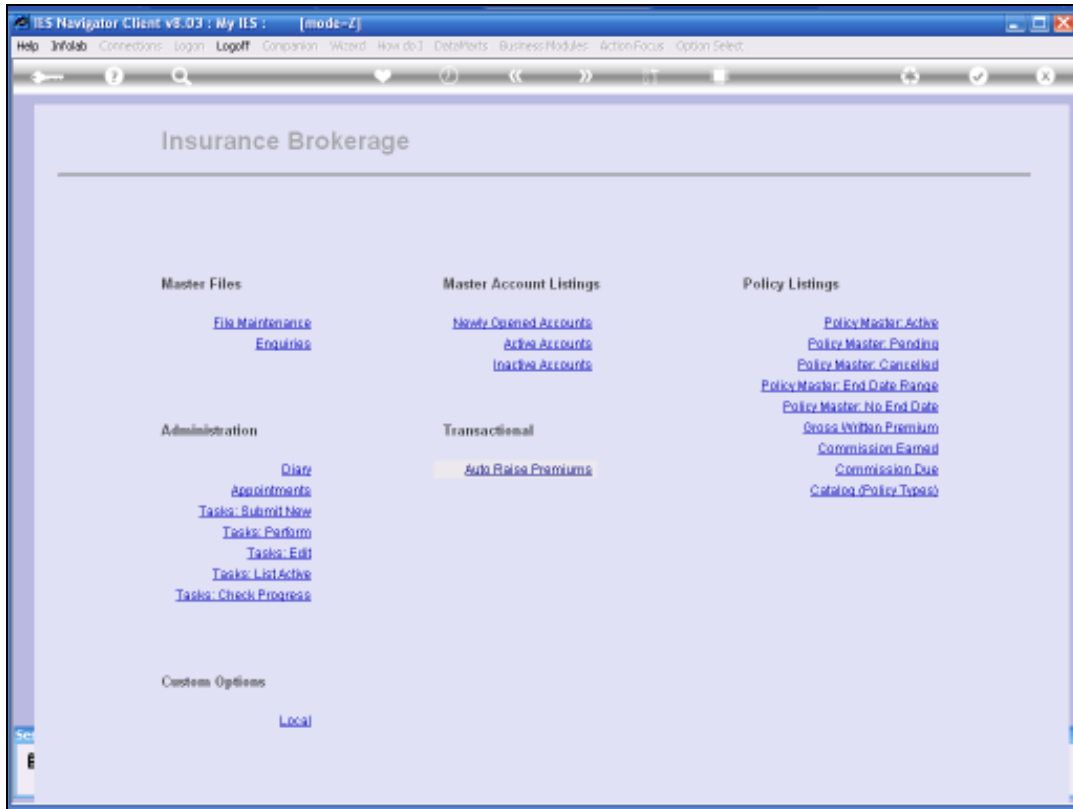
So if one is listed as either a Member or as the Leader of the Diary for the Insurance Project, then of course one can see all the Entries in the Insurance Diary.



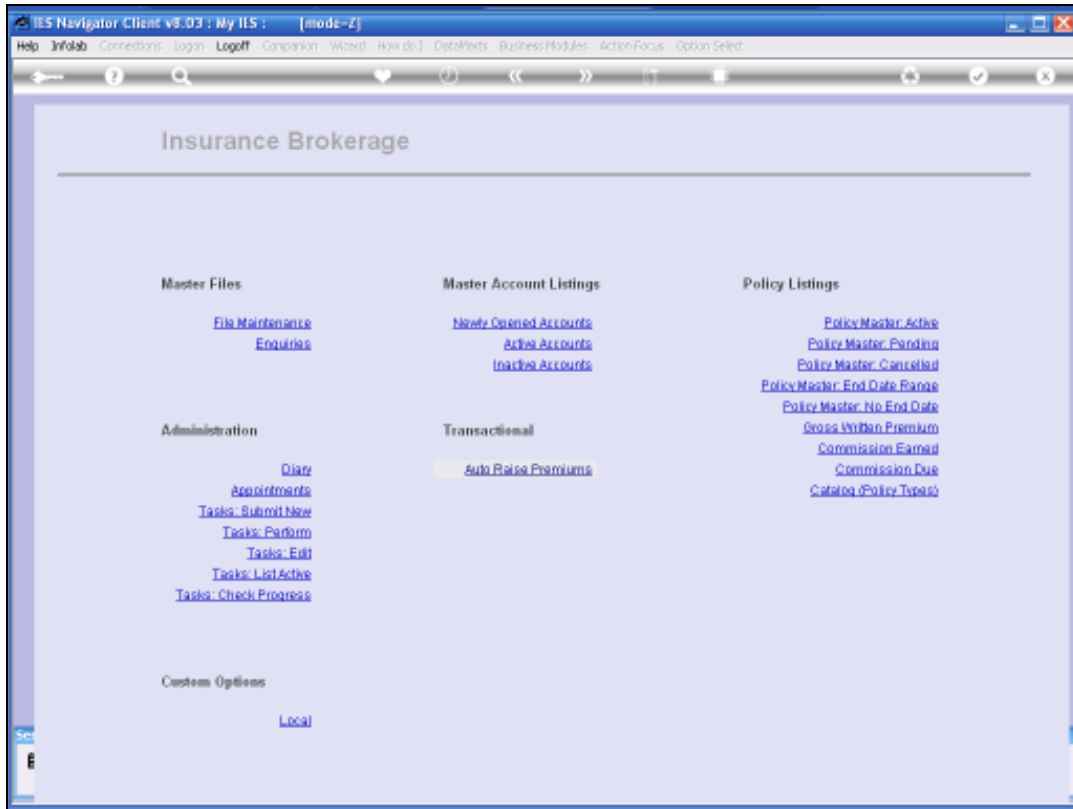
Slide 13



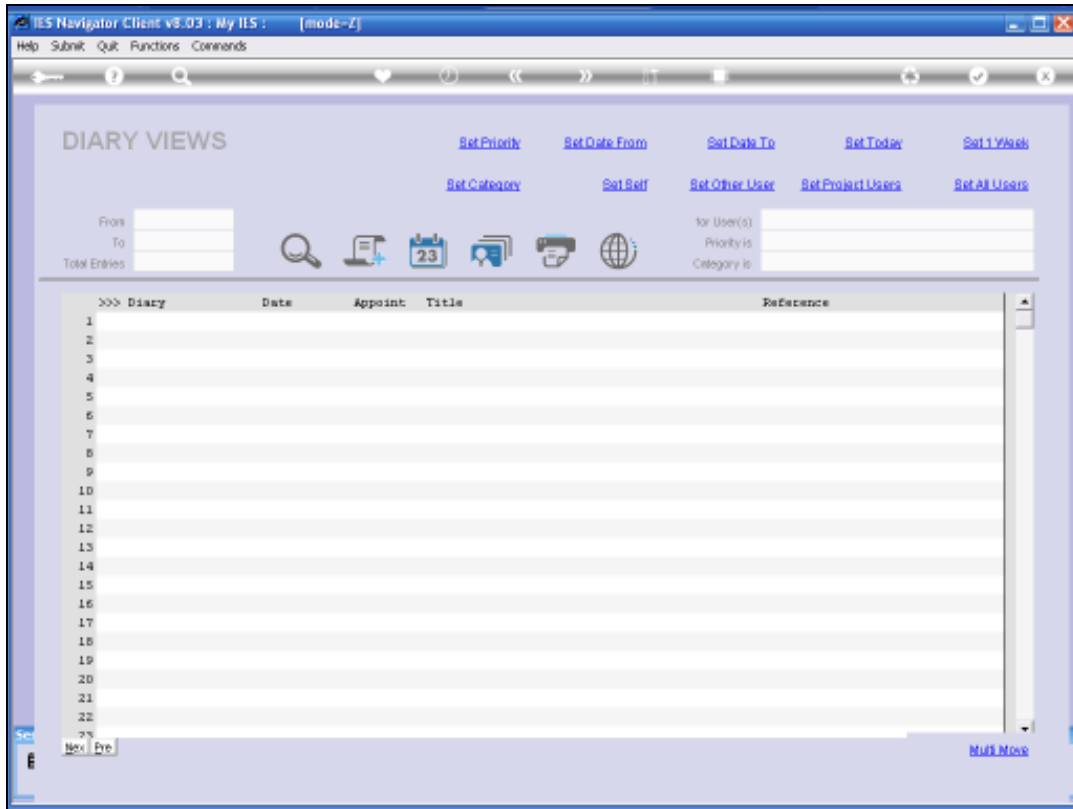
Slide 14



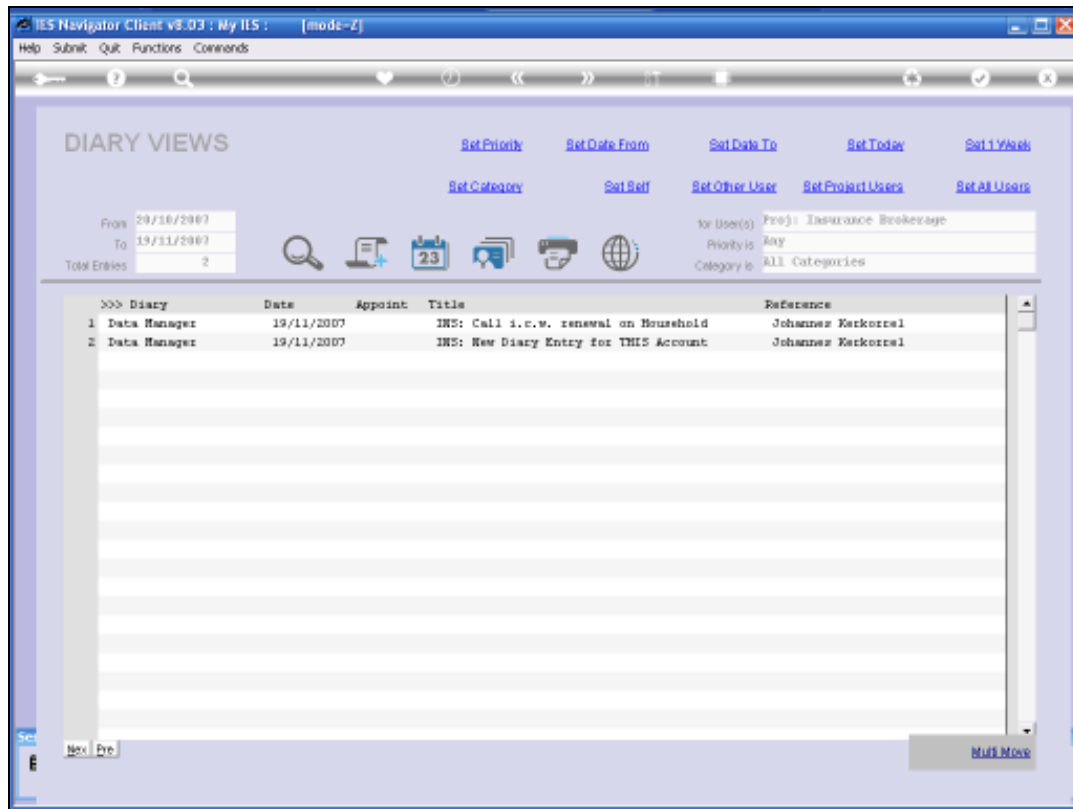
Slide 15



Slide 16



Slide 17

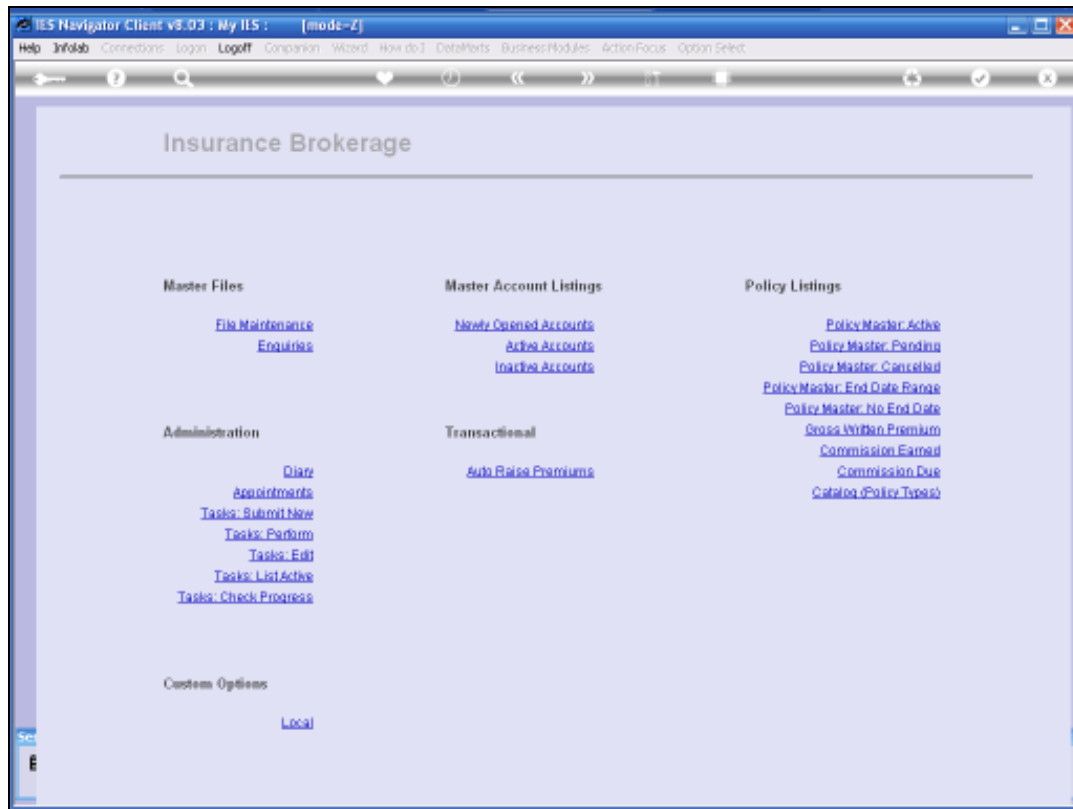


Slide 18

When we Enter the Diary from the Main Insurance Screen, then we are working with the General Insurance Diary. In other words, this will include any an all Entries Flagged for Insurance. Including Entries that are already there and that are Flagged for specific Customer Insurance Accounts.

When we want to make a New Entry for a specific Customer Insurance Account, then we should really do that from the Insurance Account Maintenance Screen.

When we Enter the Diary from there, we will be dealing specifically with that Account.



Slide 19

Apart from the observations already made, the Diary Functions as usual.

We will not go into further detail in this instance because the Diary is covered in other Tutorials.