

Customer Order

Process Order: [Place Order](#)

Deal Functions: [Show for Later](#) [Functions](#)

Originator: Contact
 Exp. Delivery: 12/03/2009
 Del. Info:

Customer: SHAWMOSKI, THERESA

From Catalog:

Stock Code	Store Description	Price	Cust Price	Qty	Serial/Batch	Total	Tax	Incl. Value
1 3007174	01 MINIM COOLPIX 880	1,199.96	1,199.96	1.00		1,199.96	167.99	1,367.95
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00		576.00	80.64	656.64
3 3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		1,110.00	155.40	1,265.40

GRAND TOTAL: 3,797.99

Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.00	1.00	Order: 09/03/09
2 3007174	MINIM COOLPIX 8800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA MASTER PRO	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.0 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201710	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205200	CANON RS-60E/60E3 REMOTE C	30.00	1.00	To Offer:

Slide 1

Slide notes: We will now look at the NOTES function on the Order screen.

Customer Order

Process Order: [Place Order](#)

Deal Functions: [Save for Later](#), [Functions](#)

Originator: Contact
 Date Delivery: 12/03/2009

Custcode: CHAMPONE, THERESA

From Catalog:

Stock Code	Store	Description	Price	Cust. Price	Qty	Seq	Tax	Incl. Value
1	3007174	01 NIKON COOLPIX 880	1,199.96	1,199.96	1.00			
2	0201756	01 CANON EF 75-300M	288.00	288.00	2.00			
3	3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00			

GRAND TOTAL: 3,357.99

Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
1	3002329 CANON NB-2L BATTERY	67.20	1.00	Order: 09/02/09
2	3007174 NIKON COOLPIX 8800	1,199.96	1.00	Order: 09/02/09
3	3008412 OLYMPUS CAMEDIA BASTER 880	1,110.00	1.00	Order: 06/02/09
4	0201310 CANON EF-S 17-85 F4-5.6 IS	864.00	1.00	To Offer:
5	0201650 CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6	0201718 CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7	0201756 CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8	0204186 CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9	0204194 CANON 580EX FLASH	576.00	2.00	To Offer:
10	0205290 CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

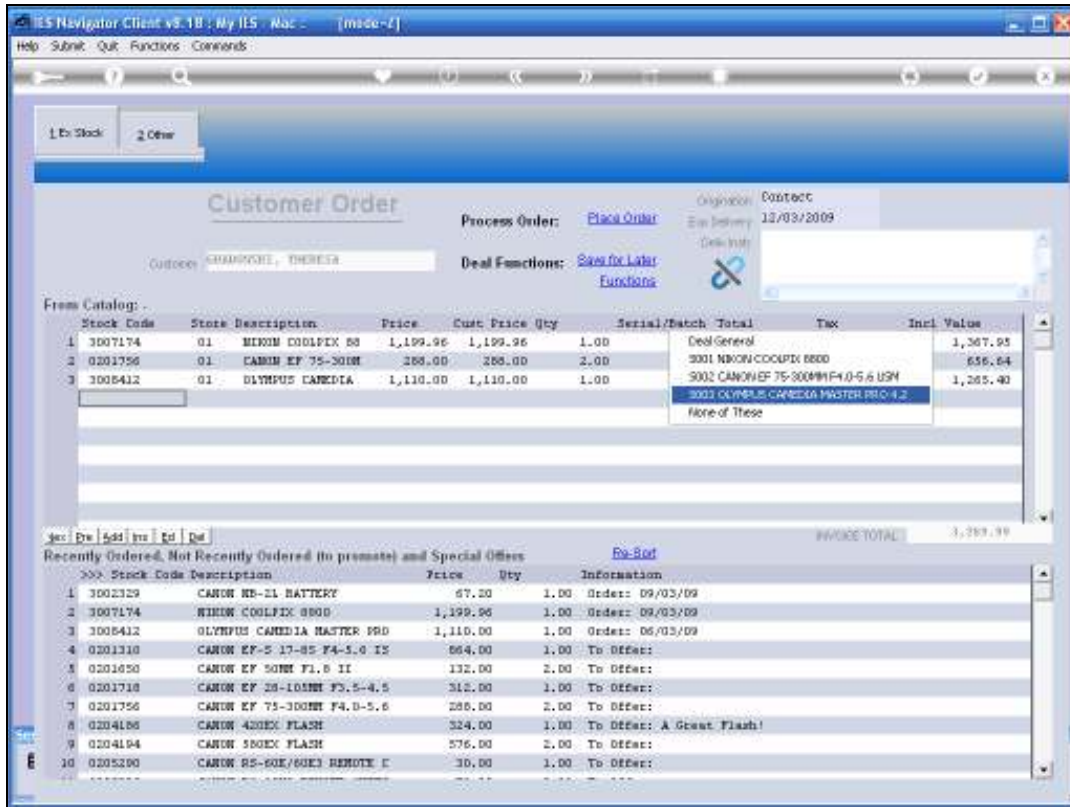
Slide 2
 Slide notes:

The screenshot shows the IIS Navigator Client interface. At the top, there's a menu bar with 'Help', 'Submit', 'Quit', 'Functions', and 'Comments'. Below that is a navigation bar with '1 To Stock' and '2 Other' tabs. The main area is titled 'Customer Order' and includes fields for 'Customer: CHAMPONE, THERESA', 'Process Order: Place Order', and 'Deal Functions: Save for Later Functions'. A 'Context' menu is open over a table of items, listing options like 'Last Sale Reporting', 'Deal View', 'Notes to the Deal', 'CRM Connections', 'Tax Toggle', 'Connections', 'Send User Message', 'Diary', 'New Task', 'Retail Catalog', and 'None of These'. Below the main table is a 'Recently Ordered, Not Recently Ordered (to promote) and Special Offers' section with a 'Go Back' link. The bottom right shows a 'GRAND TOTAL: 3,357.99'.

Stock Code	Store Description	Price	Cost Price	Qty	See	Tax	Incl. Value
1 3007174	01 NIKON COOLPIX S8	1,199.96	1,199.96	1.00			
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00			
3 3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00			

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/02/09
2 3007174	NIKON COOLPIX S800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	864.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 3
Slide notes:



Slide 4

Slide notes: Notes can be recorded against the Order itself, i.e. when we select 'Deal General' for the Note, and we can also record a Note against any or all specific Order Items on the Order.

IES Navigator Client v8.1B : My IIS - Mac - [made-1]

Help Submit Quit Functions Comments

1 To Stock 2 Other

Customer Order

Process Order: [Place Order](#) Origination Contact: 12/03/2009

Deal Functions: [Save for Later](#) [Delete Item](#)

Customer: CHAMPONE, THERESA

From Catalog:

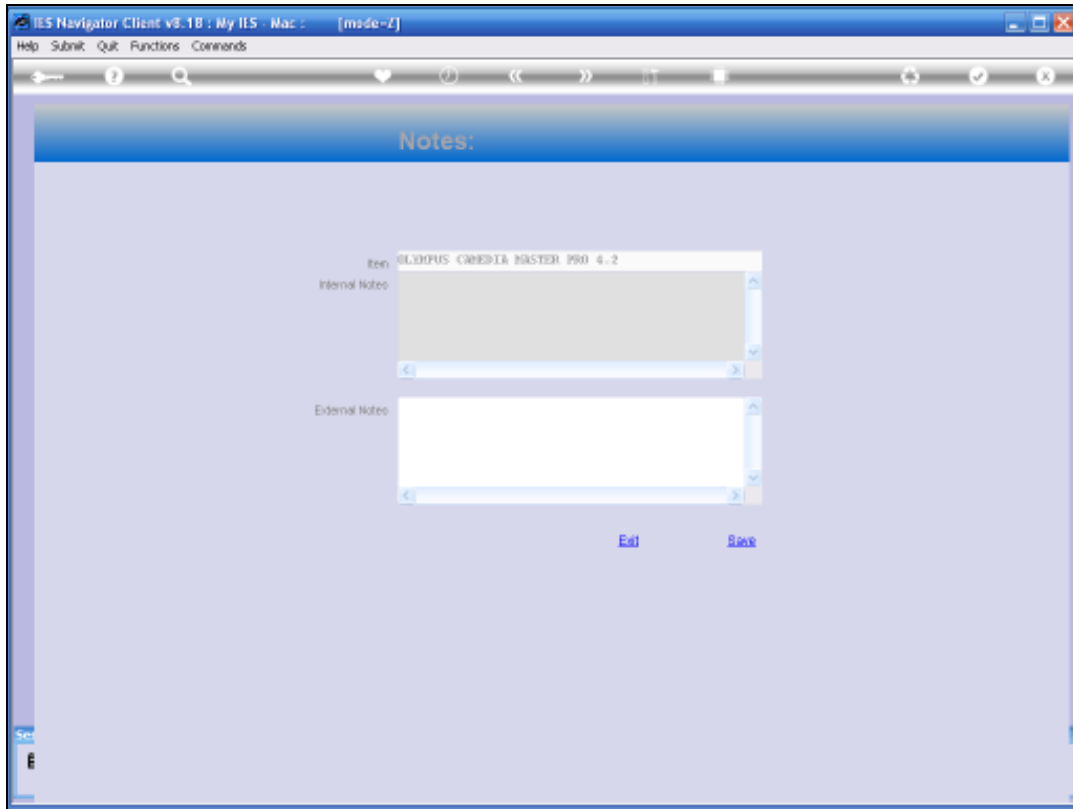
Stock Code	Store Description	Price	Cost Price	Qty	Serial/Batch	Total	Tax	Incl Value
1 3007174	01 NIKON COOLPIX S8	1,199.96	1,199.96	1.00		1,199.96	167.99	1,367.95
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00		576.00	80.64	656.64
3 3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		1,110.00	155.40	1,265.40

GRAND TOTAL: 3,293.99

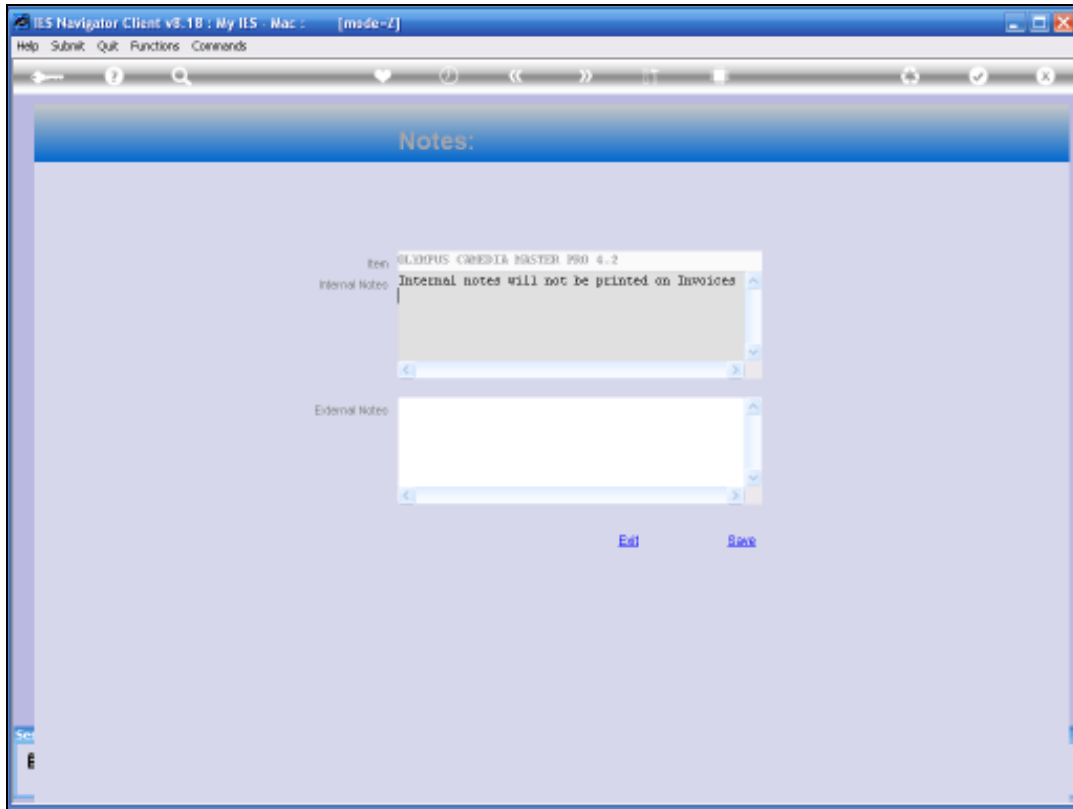
Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2 3007174	NIKON COOLPIX S800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204186	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 5
Slide notes:

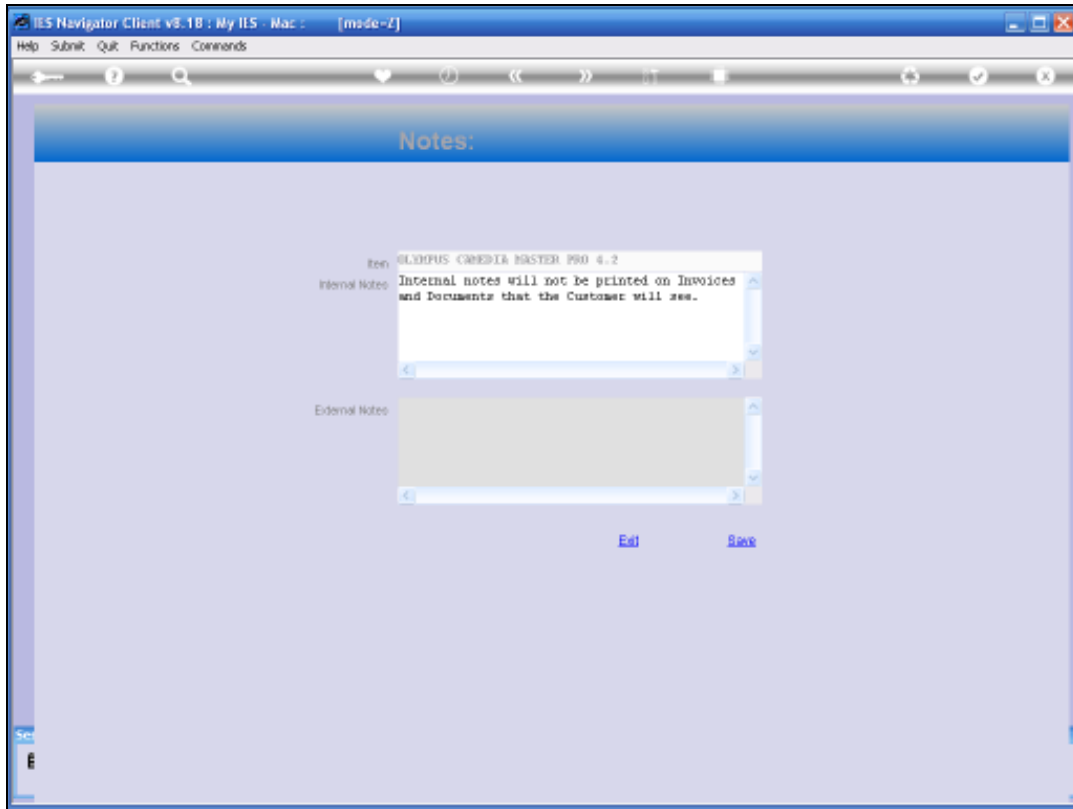


Slide 6
Slide notes:



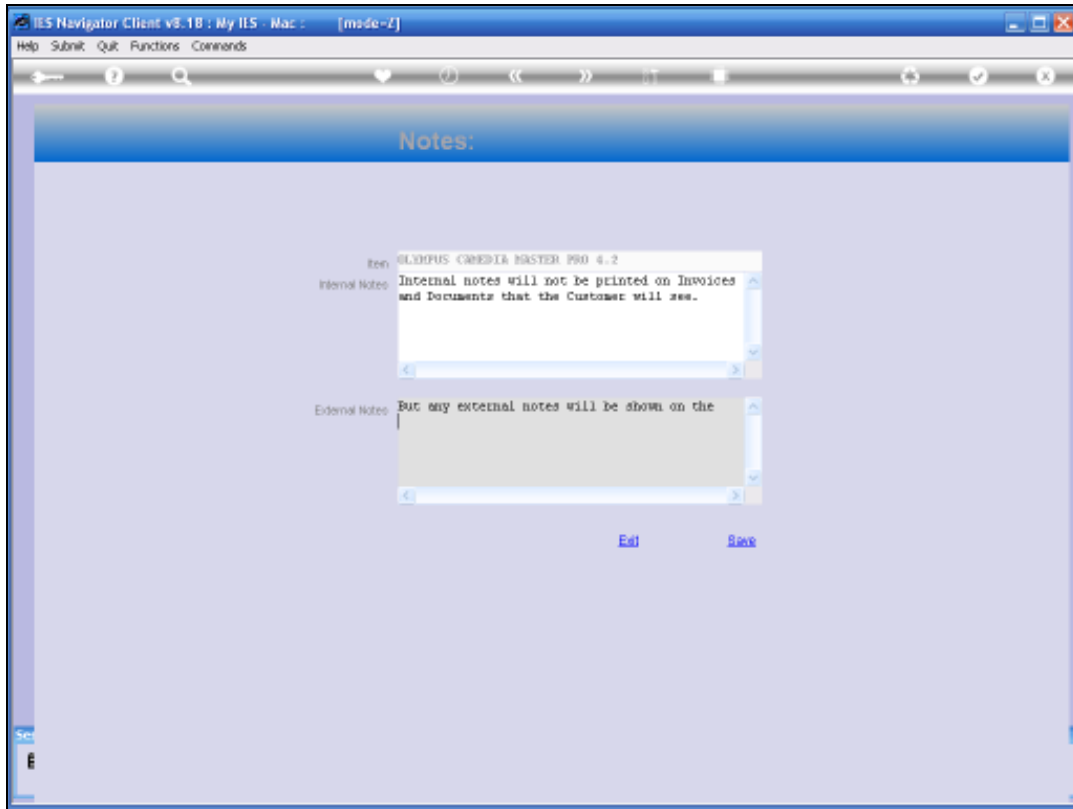
Slide 7

Slide notes:



Slide 8

Slide notes:



Slide 9
Slide notes:

The screenshot shows the ILS Navigator Client interface. At the top, there's a navigation bar with '1 To Stock' and '2 Other' tabs. The main area is titled 'Customer Order'. On the right, there are fields for 'Originator Contact' (12/03/2009) and 'Deal Functions' (Save for Later, Functions). Below this is a table of items from a catalog:

Stock Code	Store	Description	Price	Cost Price	Qty	Serial/Batch	Total	Tax	Incl Value
1 3007174	01	NIKON COOLPIX S8	1,199.96	1,199.96	1.00		1,199.96	167.99	1,367.95
2 0201756	01	CANON EF 75-300M	288.00	288.00	2.00		576.00	80.64	656.64
3 3008412	01	OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		1,110.00	155.40	1,265.40

Below the table, there's a 'Recently Ordered, Not Recently Ordered (to promote) and Special Offers' section with a 'Go-Start' link. It contains a list of items with their stock codes, descriptions, prices, quantities, and information:

Stock Code	Description	Price	Qty	Information
1 3002329	CANON NB-2L BATTERY	67.20	1.00	Order: 09/03/09
2 3007174	NIKON COOLPIX S800	1,199.96	1.00	Order: 09/03/09
3 3008412	OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204106	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 10

Slide notes: So we have now recorded 2 notes on the same Order Item. The one is internal only, the other is external, i.e. visible on the Order Invoice.

IES Navigator Client v8.1B : My IIS - Mac - [made-1]

Help Submit Quit Functions Comments

1 To Stock 2 Other

Customer Order

Process Order: [Place Order](#) Origination Contact: 12/03/2009

Deal Functions: [Save for Later](#) Deal History

Customer: CHAMPONE, THERESA

From Catalog:

Stock Code	Store Description	Price	Cost Price	Qty	Serial/Batch	Total	Tax	Incl Value
1 3007174	01 NIKON COOLPIX S8	1,199.96	1,199.96	1.00		1,199.96	167.99	1,367.95
2 0201756	01 CANON EF 75-300M	288.00	288.00	2.00		576.00	80.64	656.64
3 3008412	01 OLYMPUS CAMEDIA	1,110.00	1,110.00	1.00		1,110.00	155.40	1,265.40

GRAND TOTAL: 3,293.99

Recently Ordered, Not Recently Ordered (to promote) and Special Offers

Stock Code	Description	Price	Qty	Information
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3 3008412	OLYMPUS CAMEDIA BATTERY P80	1,110.00	1.00	Order: 06/03/09
4 0201310	CANON EF-S 17-85 F4-5.6 IS	664.00	1.00	To Offer:
5 0201650	CANON EF 50MM F1.8 II	132.00	2.00	To Offer:
6 0201718	CANON EF 28-105MM F3.5-4.5	312.00	1.00	To Offer:
7 0201756	CANON EF 75-300MM F4.0-5.6	288.00	2.00	To Offer:
8 0204106	CANON 420EX FLASH	324.00	1.00	To Offer: A Great Flash!
9 0204194	CANON 580EX FLASH	576.00	2.00	To Offer:
10 0205290	CANON RS-60K/60K3 REMOTE C	30.00	1.00	To Offer:

Slide 11
Slide notes: