

Slide 1

Slide notes: We use Event Templates so that we can quickly and easily populate expected Maintenance Events on a Planned Maintenance Master Item.

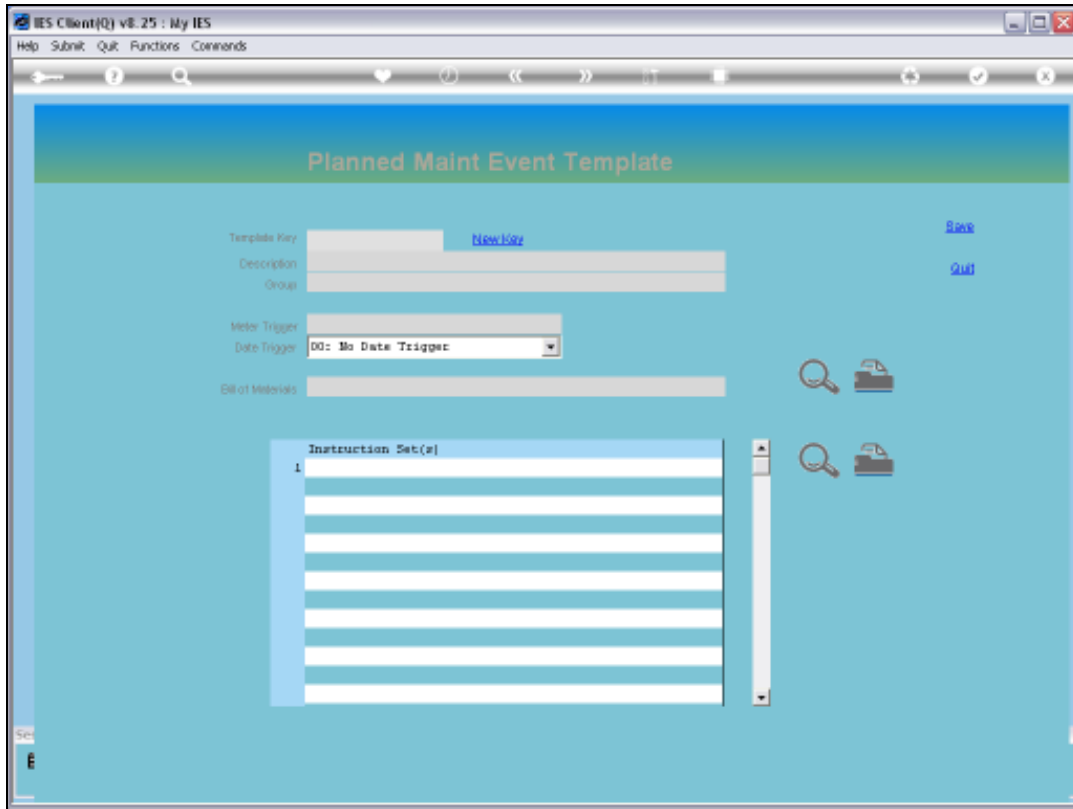
The screenshot shows a web browser window titled "IES Client v8.25 : My IES". The browser address bar is empty. The page content is titled "Planned Maint Event Template" in a blue header. Below the header, there are several input fields and buttons:

- Template Key:** A text input field with a "New/Save" button to its right.
- Description Group:** A text input field with a "Quit" button to its right.
- Meter Trigger:** A text input field.
- Date Trigger:** A dropdown menu currently showing "00: No Date Trigger".
- Bill of Materials:** A text input field.
- Instruction Set(s):** A table with a vertical scrollbar on the right. The table has one row with the number "1" in the first column. The rest of the table is empty.

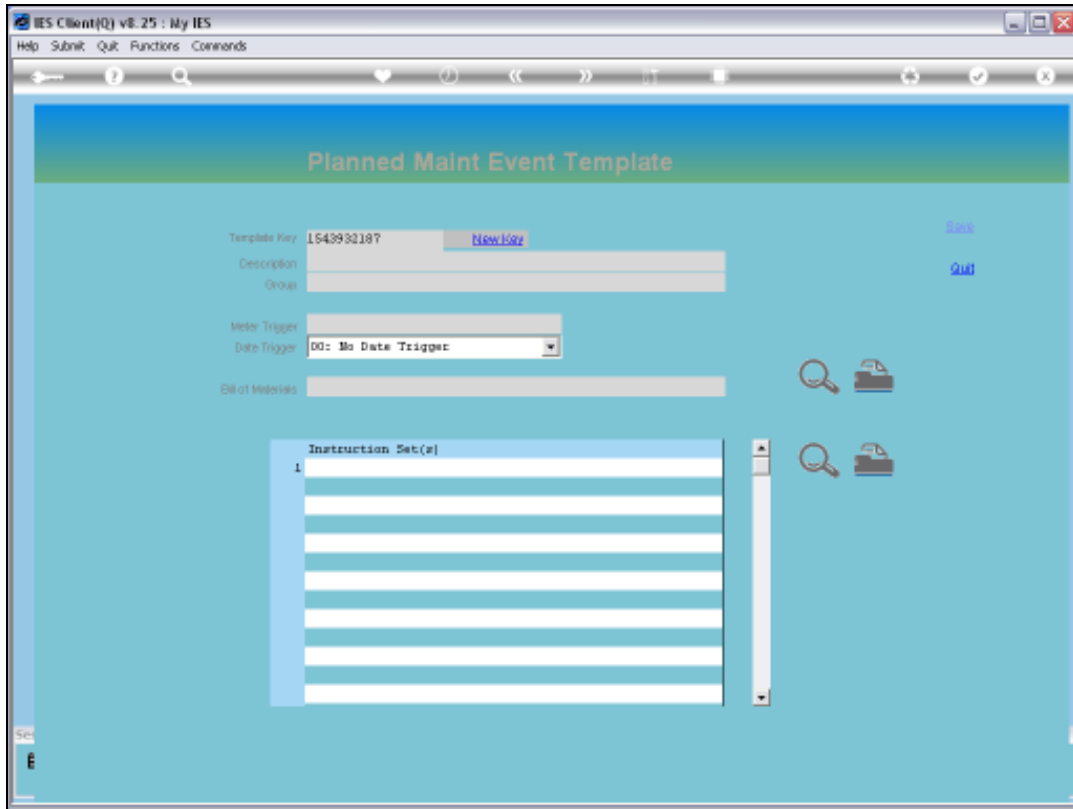
There are also two magnifying glass icons and a truck icon on the right side of the form, likely representing search and navigation functions.

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Slide notes: For the Template Key, we can invent our own unique Key or just use the system function.



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Slide notes:



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The screenshot shows a web browser window titled "IES Client v8.25 : My IES". The browser address bar is empty. The page content is titled "Planned Maint Event Template" in a blue header. Below the header, there is a form with the following fields:

- Template Key: 1649932187 (with a "New/Save" link)
- Description: [Empty text box] (with a "Quit" link)
- Group: [Empty text box]
- Meter Trigger: [Empty text box]
- Date Trigger: DD: No Date Trigger (dropdown menu)
- Bill of Materials: [Empty text box]

Below these fields is a table titled "Instruction Set(s)". The table has one row with the number "1" in the first column. The rest of the table is empty. To the right of the table are two magnifying glass icons and a truck icon.

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Slide notes: The Description or Name of the Event Template should be a good identifier for what the Template is for.

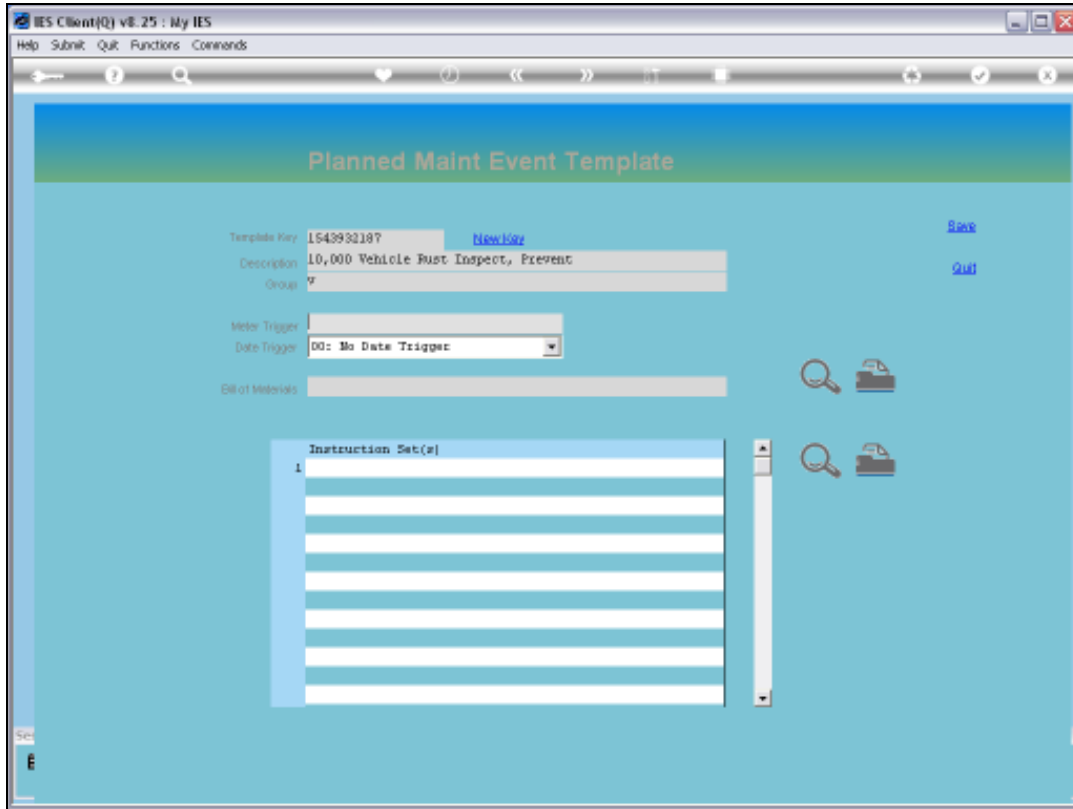
The screenshot displays the 'Planned Maint Event Template' form within the IES Client v8.25 application. The form includes the following fields and controls:

- Template Key:** 1643932187 (with a 'New/Save' button)
- Description:** 10,000 Vehicle Rust Inspect, Prevent
- Group:** (empty text field with a 'Quit' button)
- Meter Trigger:** (empty text field)
- Date Trigger:** DD: No Date Trigger (dropdown menu)
- Bill of Materials:** (empty text field)
- Instruction Set(s):** A table with one row containing the number '1'.

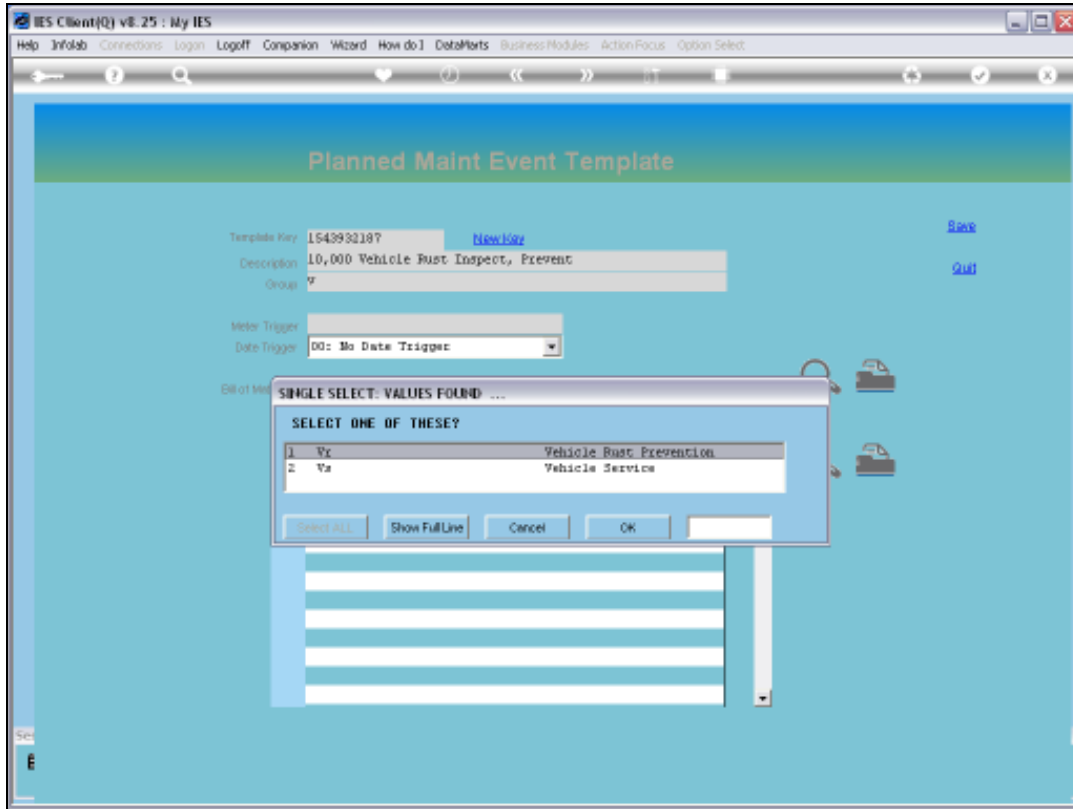
On the right side of the form, there are two sets of search and vehicle icons, each consisting of a magnifying glass and a car icon.

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Slide notes: An Event Template always belongs to a Group, which helps with the organization of Templates when we have many.



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Slide notes:

IES Client v8.25 : My IES

Help InfoLab Connections Login Logout Companion Wizard How do I DataMarts Business Modules Action Focus Option Select

Planned Maint Event Template

Template Key: 1543932187 [New/Save](#)

Description: 10,000 Vehicle Bust Inspect, Prevent [Quit](#)

Group: V

Meter Trigger:

Date Trigger: 00: No Date Trigger

Bill of Materials:

Instruction Set(s)	
1	

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Slide notes: An Event, when it is included on a Master Item, will be triggered either by Meter or by Date, or else it must be manually triggered. We do not have to specify a Trigger here, but usually we will. In this case, we will use a Meter Trigger. That means that this Event, when loaded on a Master Item for Maintenance, will trigger at 10,000 km.

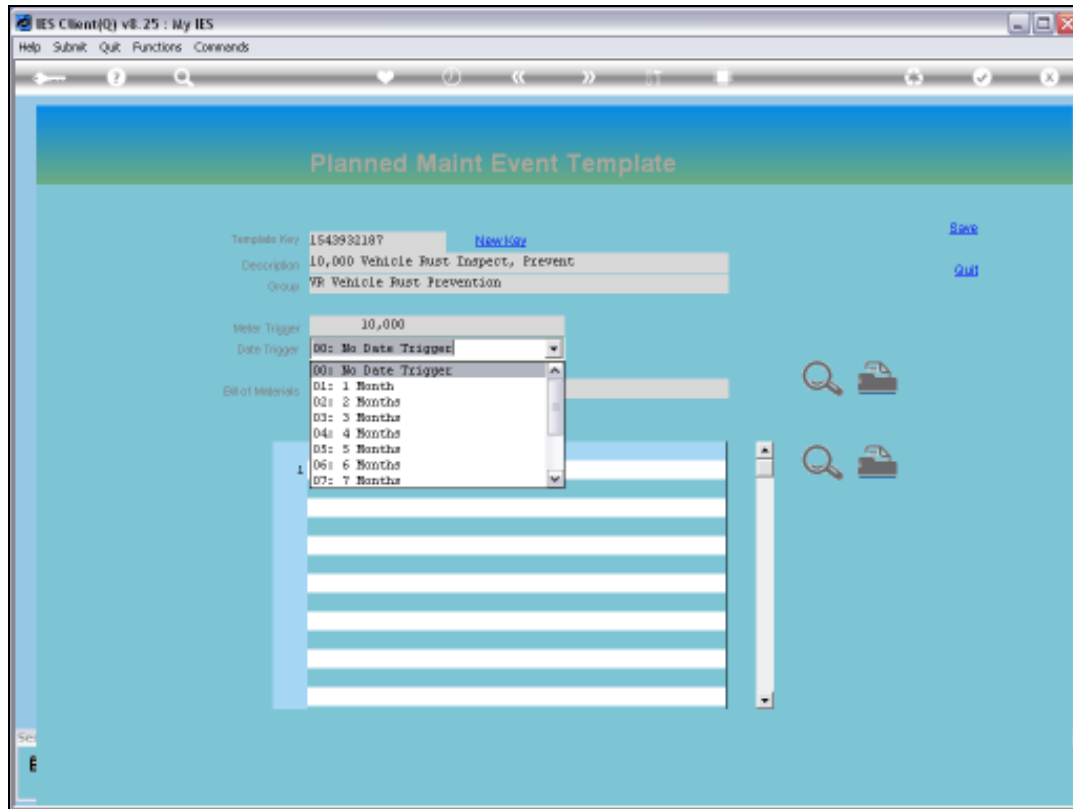
The screenshot shows a web browser window titled 'IES Client v8.25: My IES'. The browser's address bar is empty, and the page title is 'Planned Maint Event Template'. The form contains the following fields and controls:

- Template Key:** 1643932187 (with a 'New/Save' link)
- Description:** 10,000 Vehicle Rust Inspect, Prevent (with a 'Quit' link)
- Group:** VR Vehicle Rust Prevention
- Meter Trigger:** 10000
- Date Trigger:** 00: No Date Trigger (dropdown menu)
- DIR of Materials:** (empty text field)
- Instruction Set(s):** A table with one row containing the number '1'.

On the right side of the form, there are two magnifying glass icons and two car icons, likely representing search and vehicle-related functions.

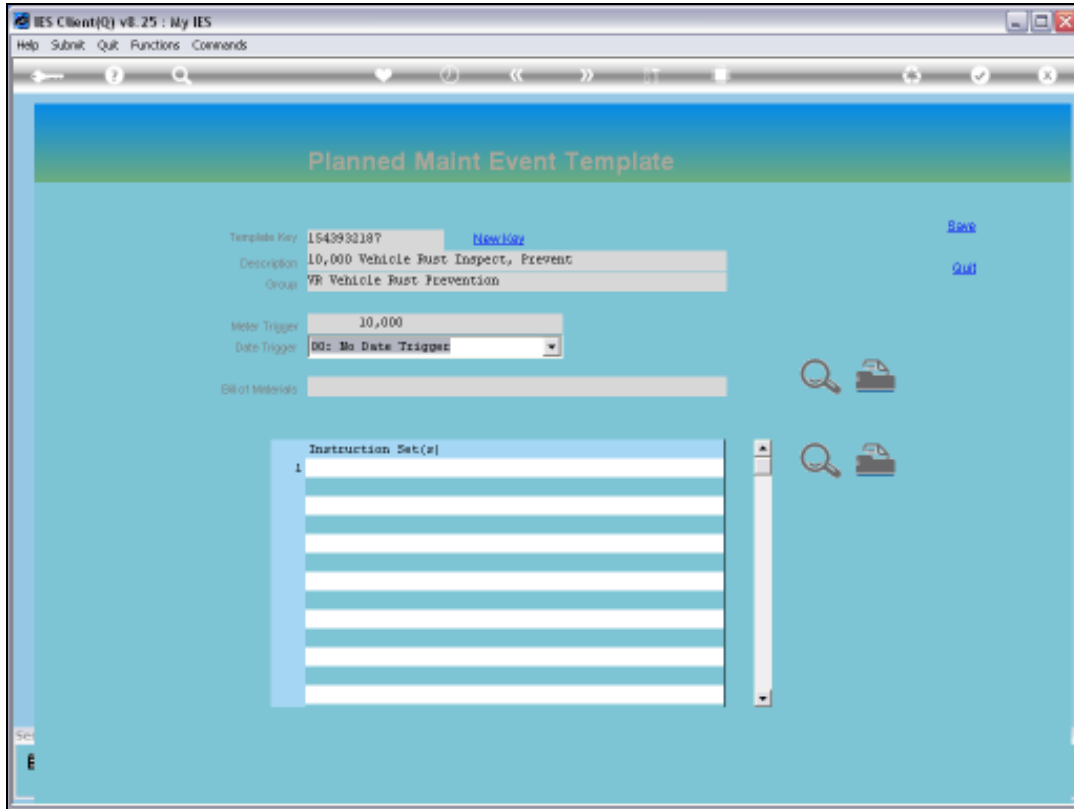
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Slide notes: If we want to use a Date Trigger on a Template, then of course we do not know the Date in advance, because this Template may be loaded on many different Master Maintenance Items, at different dates. Therefore, the Date Trigger here works with a 'date delay' rather than a specific Date. As such, if we choose 1 month, then the Date applied will be 1 month AFTER loading it on a Master Item.



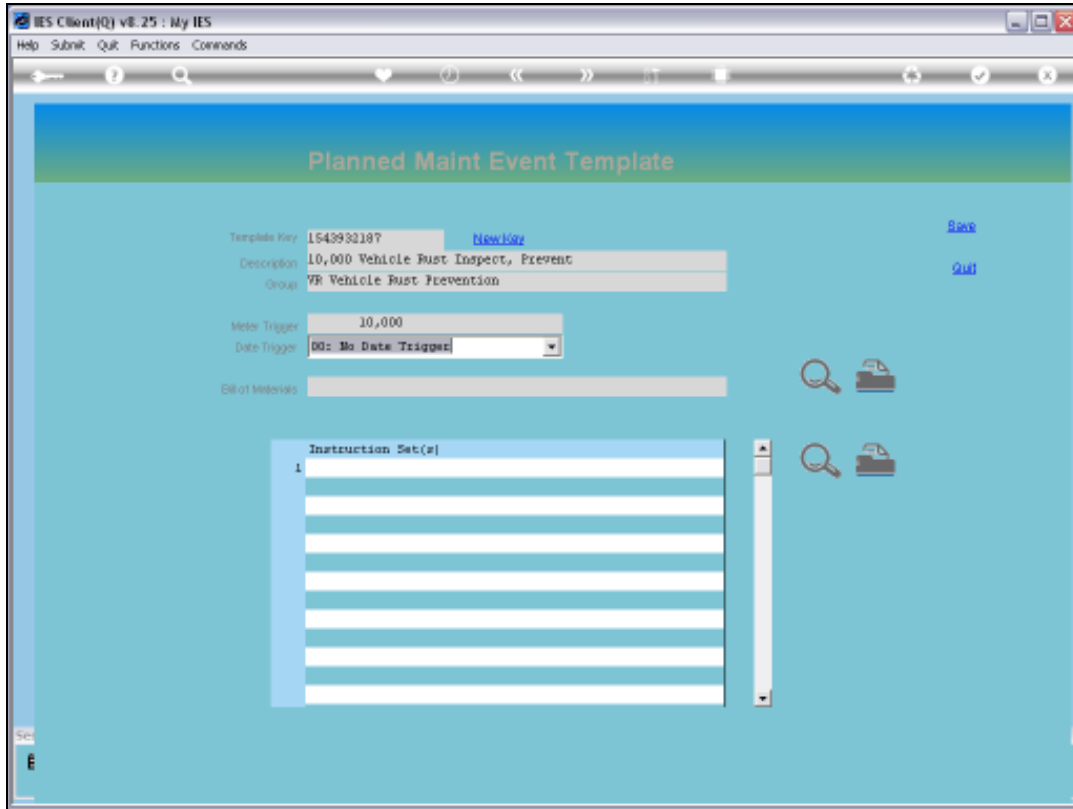
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Slide notes: And we have some basic choices here, if we wish to use the Date Trigger.



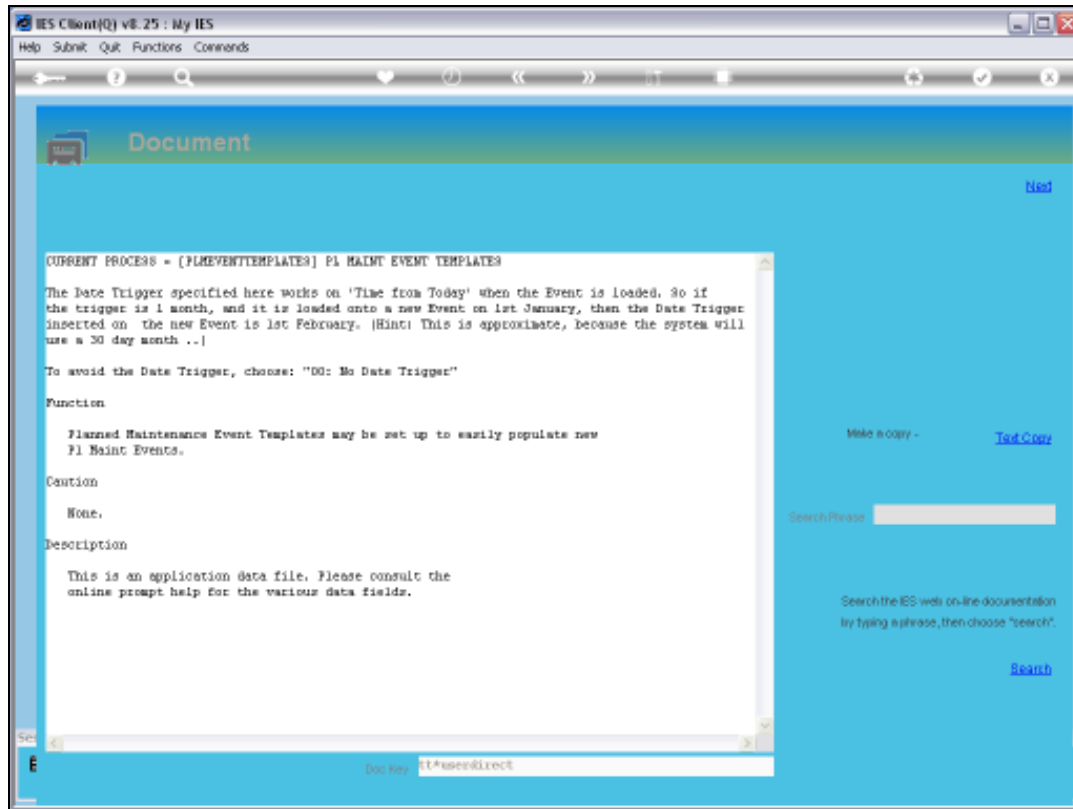
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Slide notes:



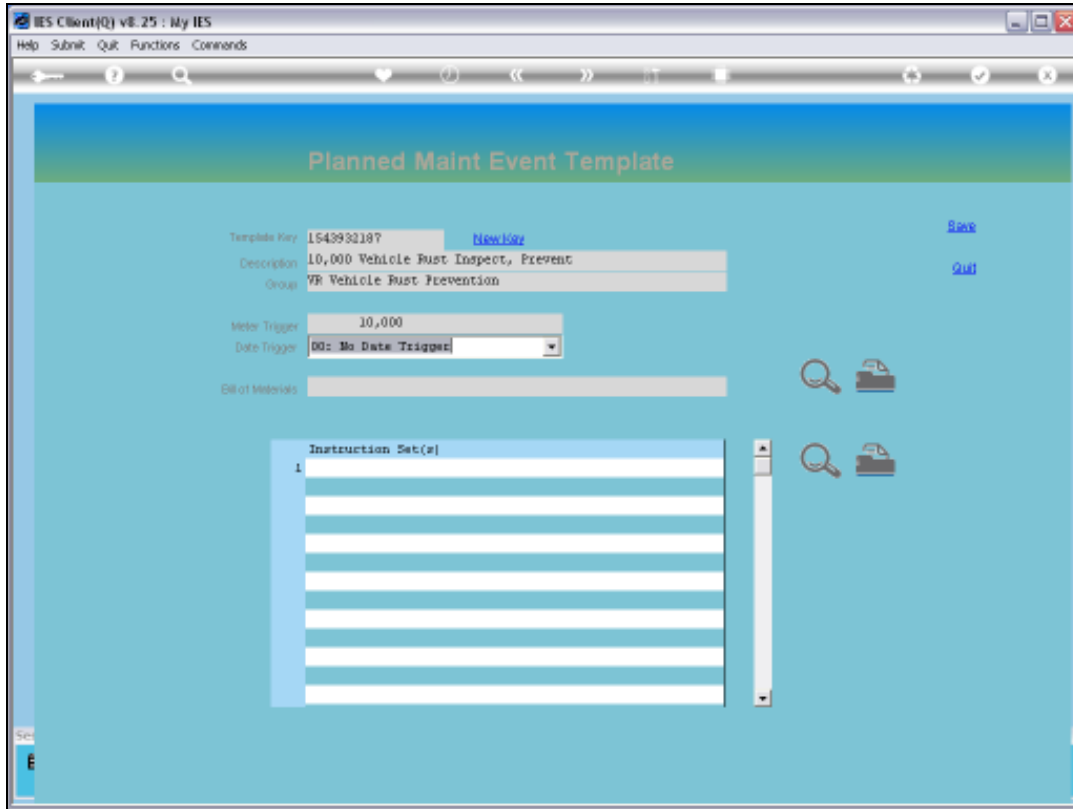
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Slide notes:



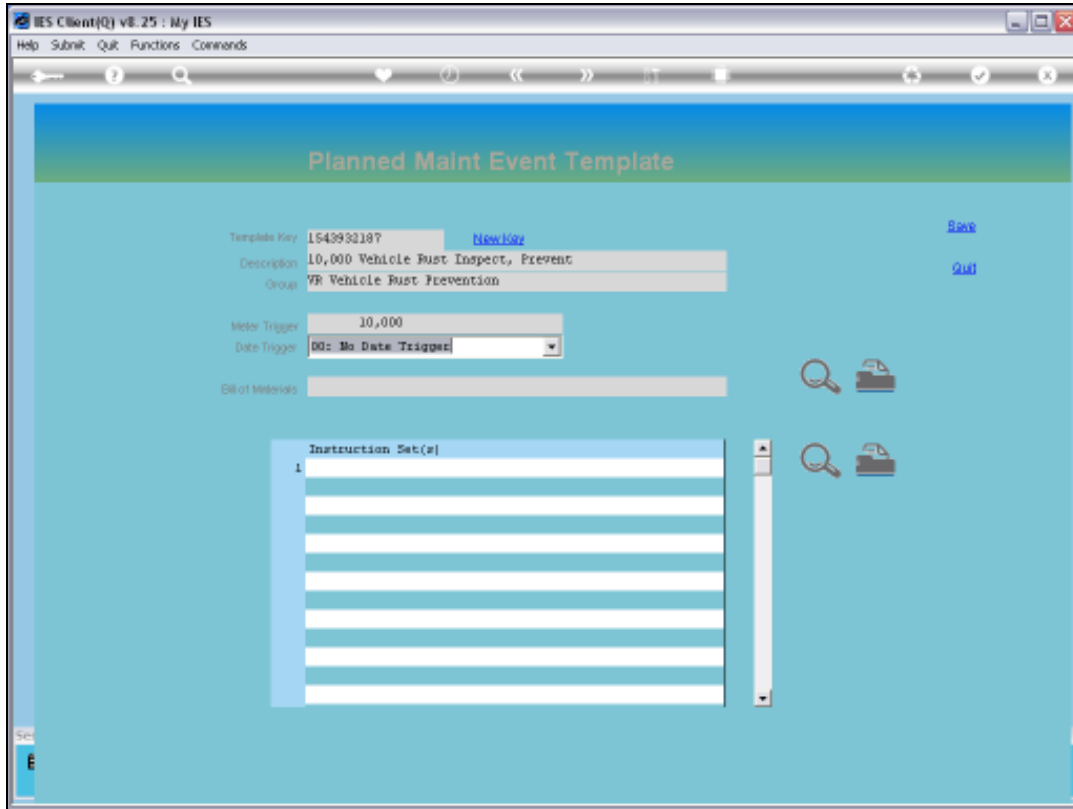
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Slide notes: Here we have some explanation about the Date Trigger on the Help system.



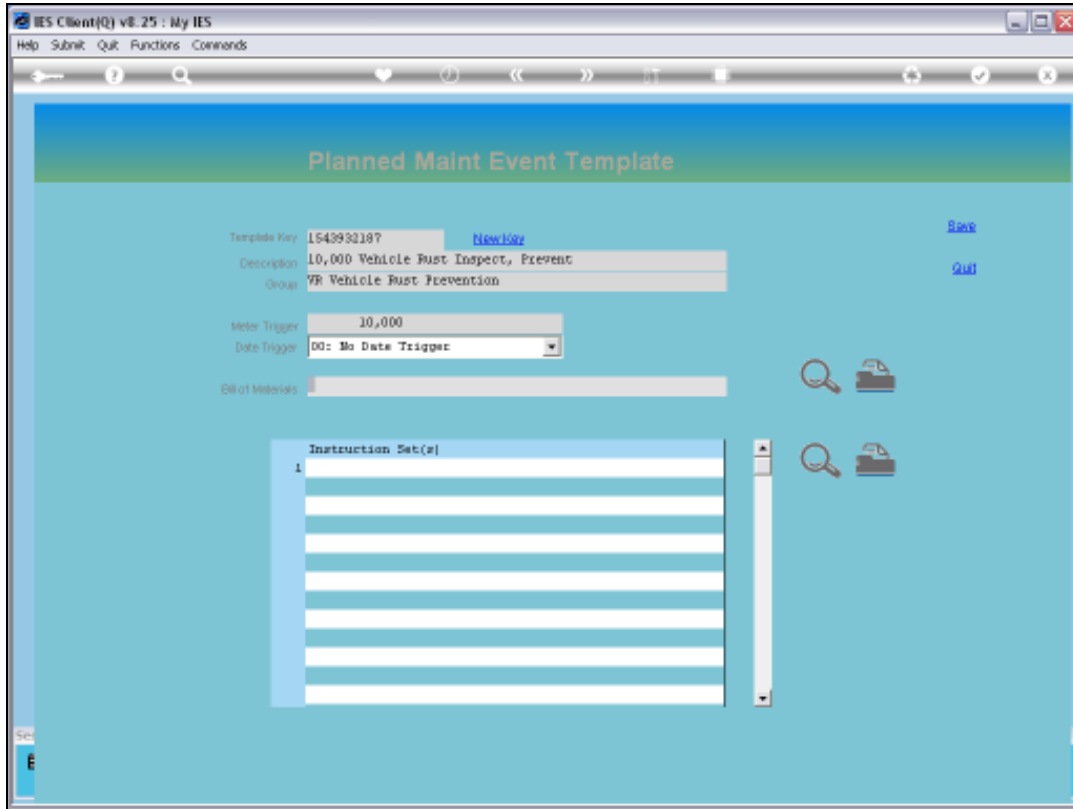
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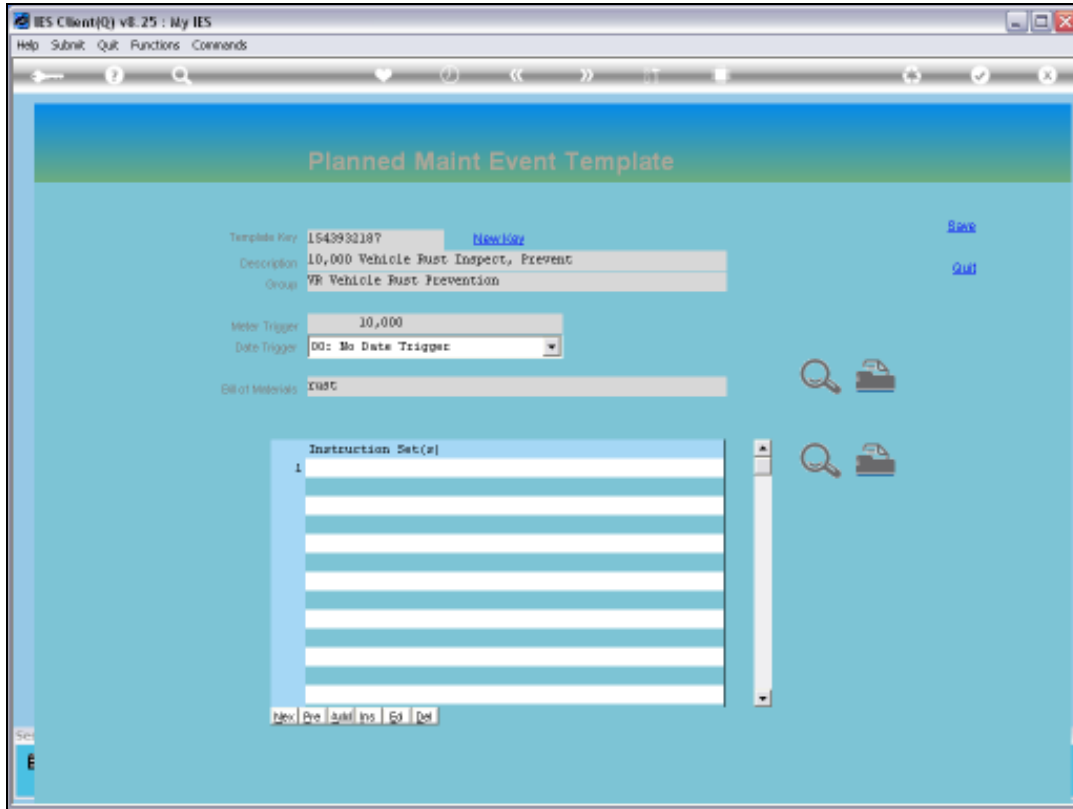
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Slide notes: An Event may or may not include a Bill of Materials. In this case it does.



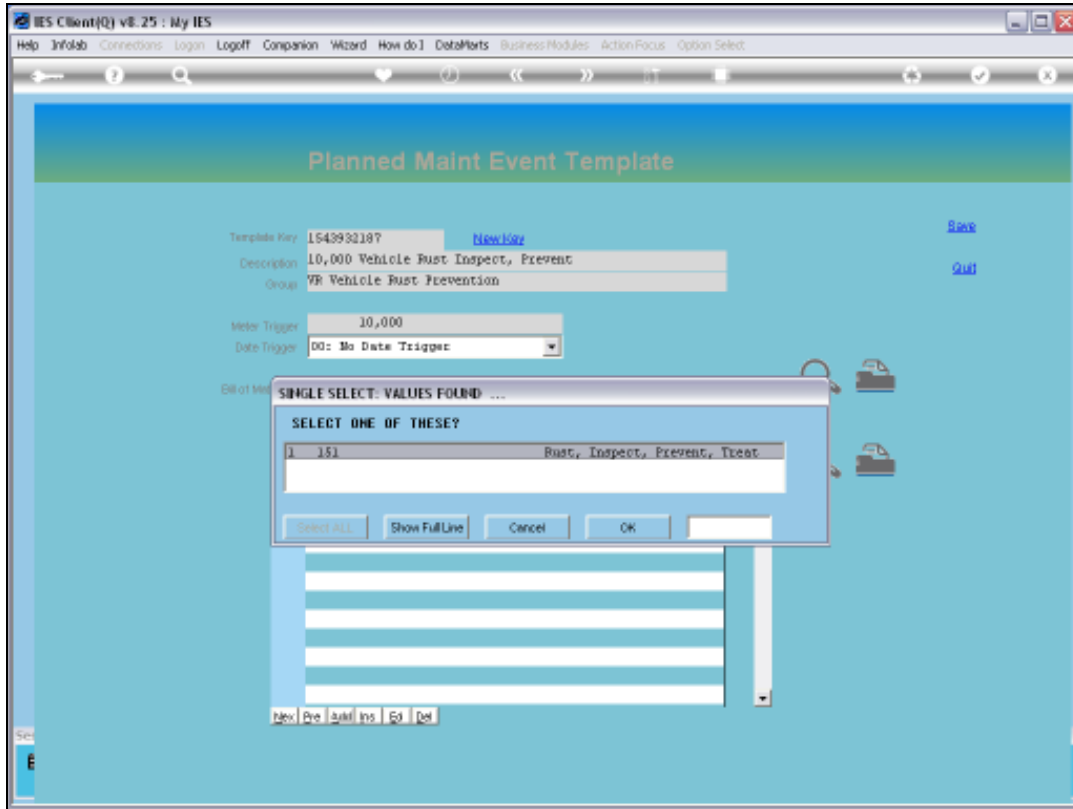
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Slide notes:



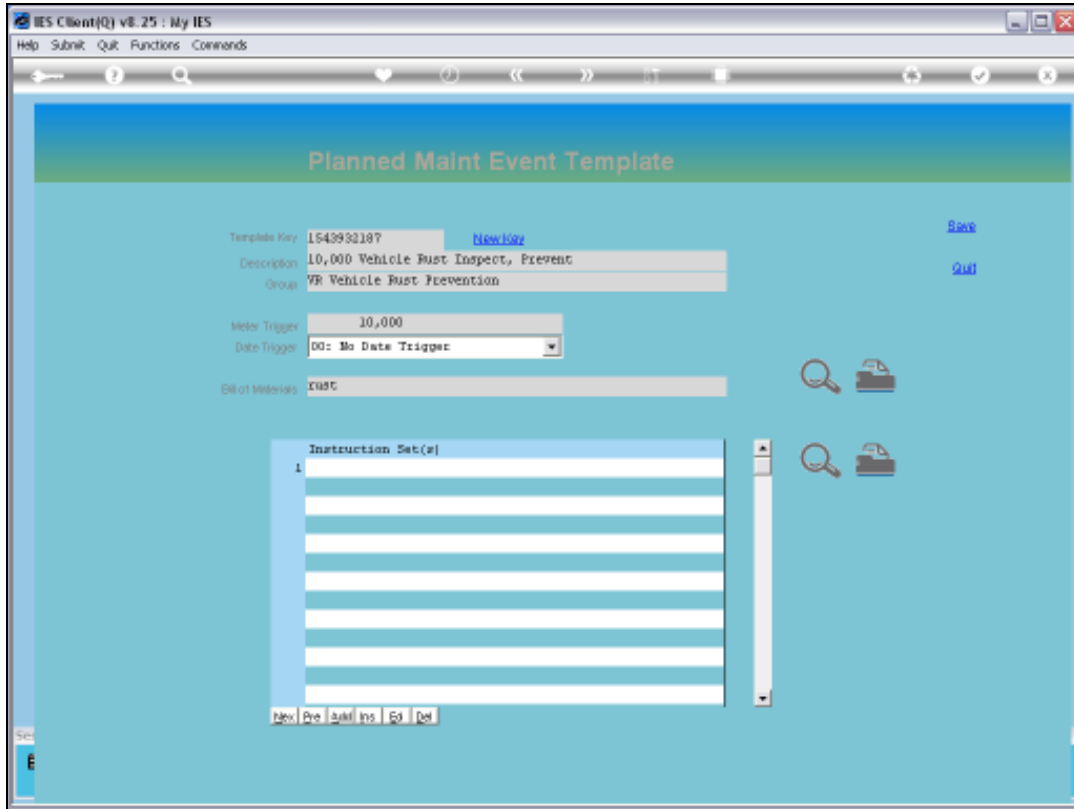
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IES Client v8.25 : My IES

Help Submit Quit Functions Commands

Planned Maint Event Template

Template Key: 1543932187 [New/Save](#)

Description: 10,000 Vehicle Rust Inspect, Prevent [Quit](#)

Group: VR Vehicle Rust Prevention

Meter Trigger: 10,000

Date Trigger: 00: No Date Trigger

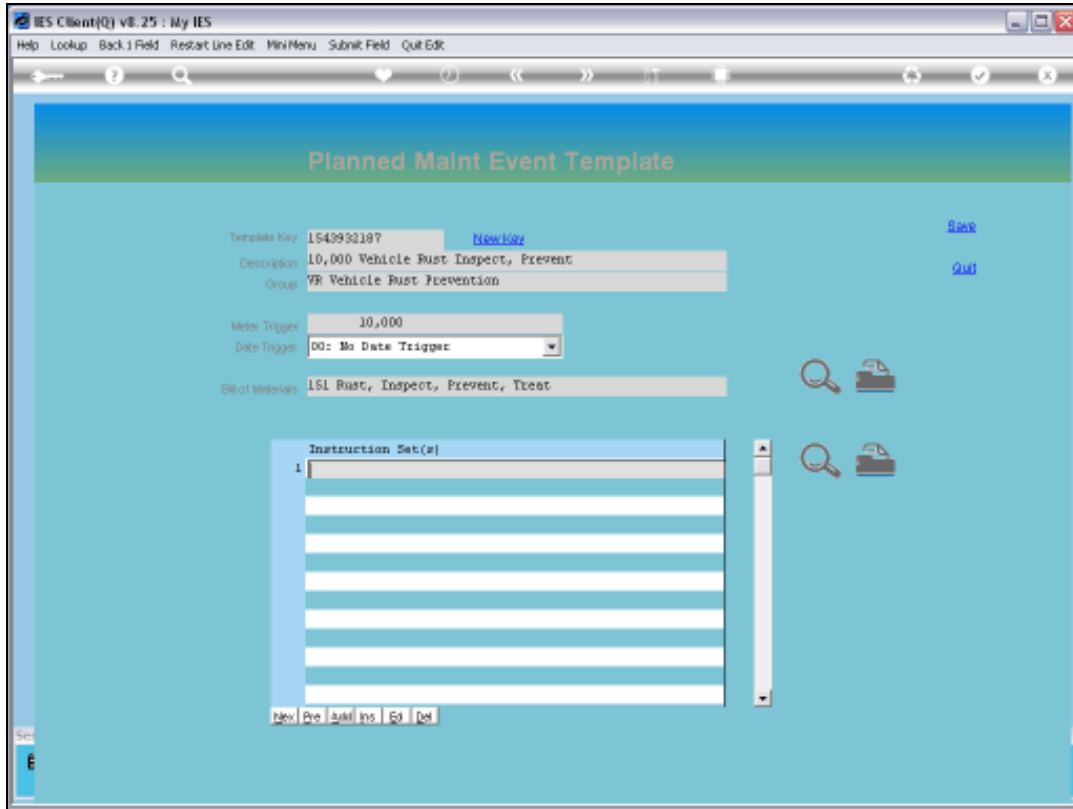
Bill of Materials: LSI Rust, Inspect, Prevent, Treat

Instruction Set(s)
1
1 or more Instruction Sets may be attached to an Event;

Next Prev Submit Ins Edit Del

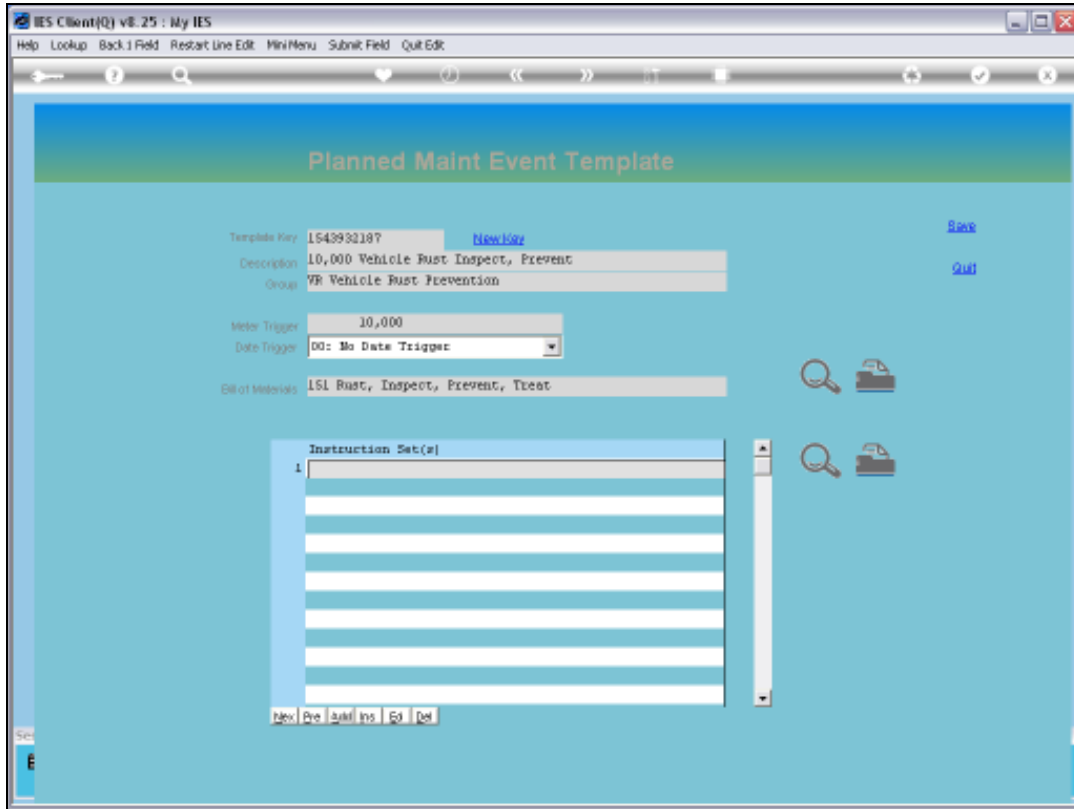
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Slide notes: Also, a Procedure or Instruction Set may be included, and in this case we wish to include such instructions.



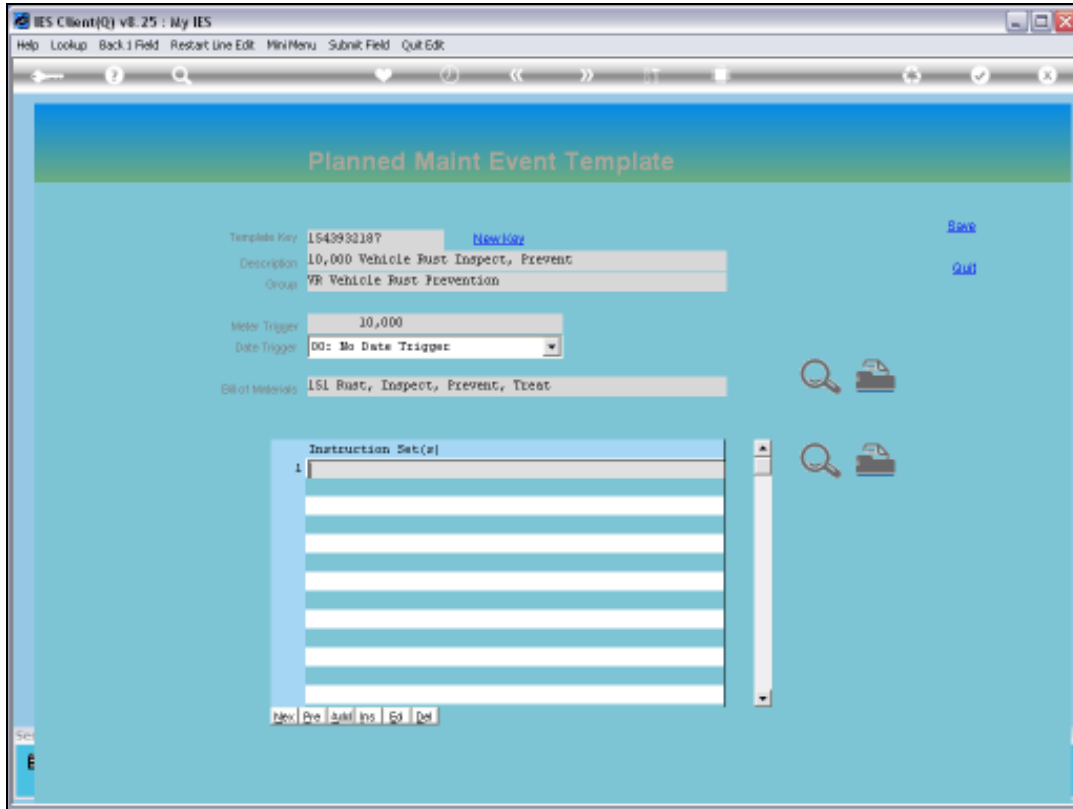
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Slide notes:



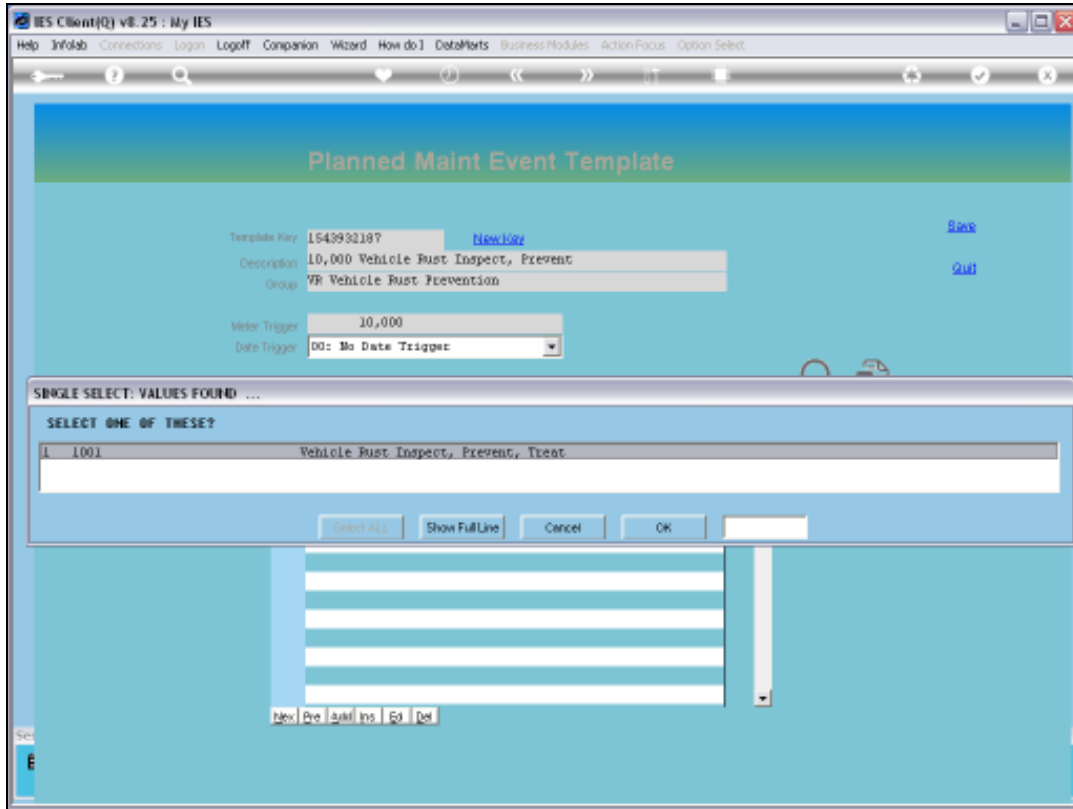
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Slide notes:



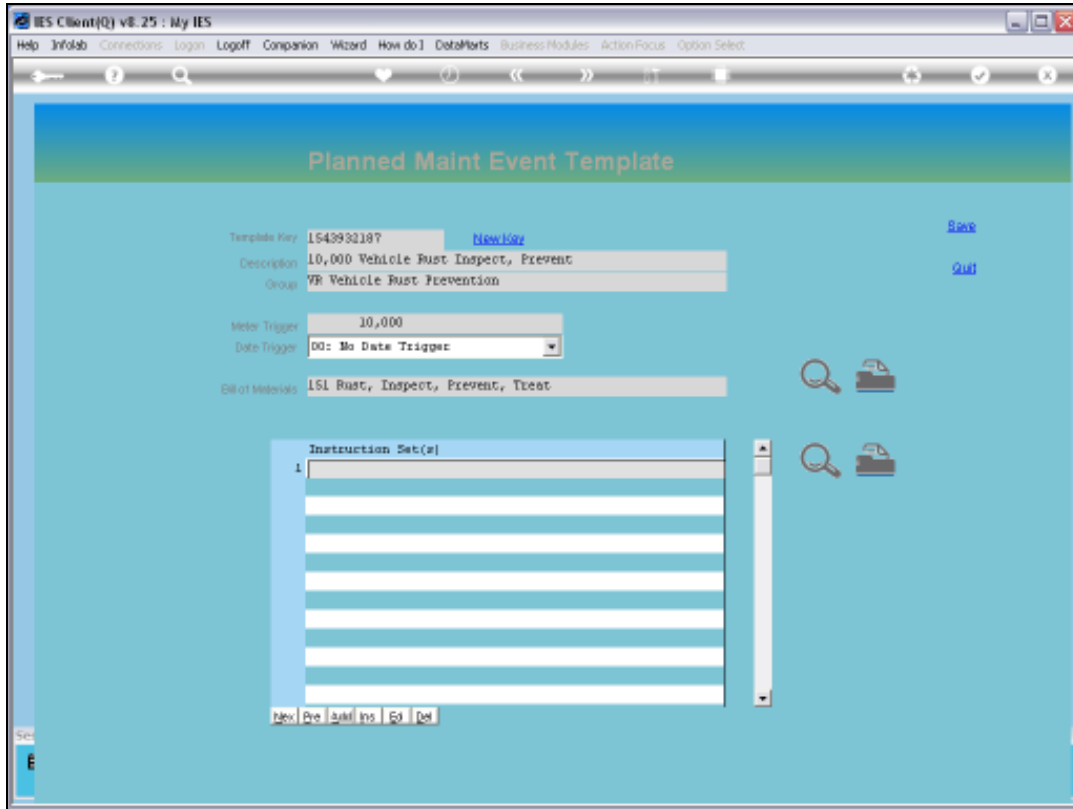
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Slide notes:



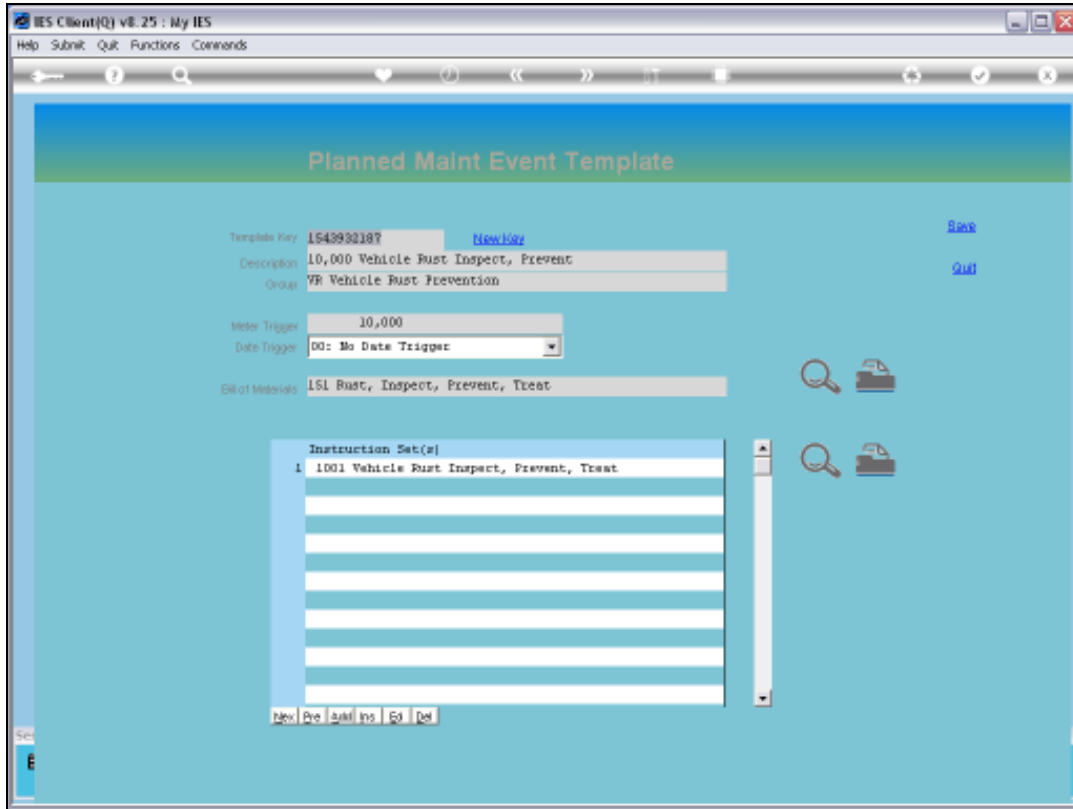
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Slide notes:



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Slide notes:



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Slide notes: We can drill into an attached Bill.

IES Client[0] v8.25 : My IES
Help Submit Quit Functions Commands

Bill of Materials

Item: 151
Name: Rust, Inspect, Prevent, Tread
Category: Vehicles
Need Serial #: 30
Last Updated: 08/04/2010 By: Rorty

[Quit](#)
[Check Stock - All Stores](#)
[Check Stock - 1 Store](#)
[Where used](#)

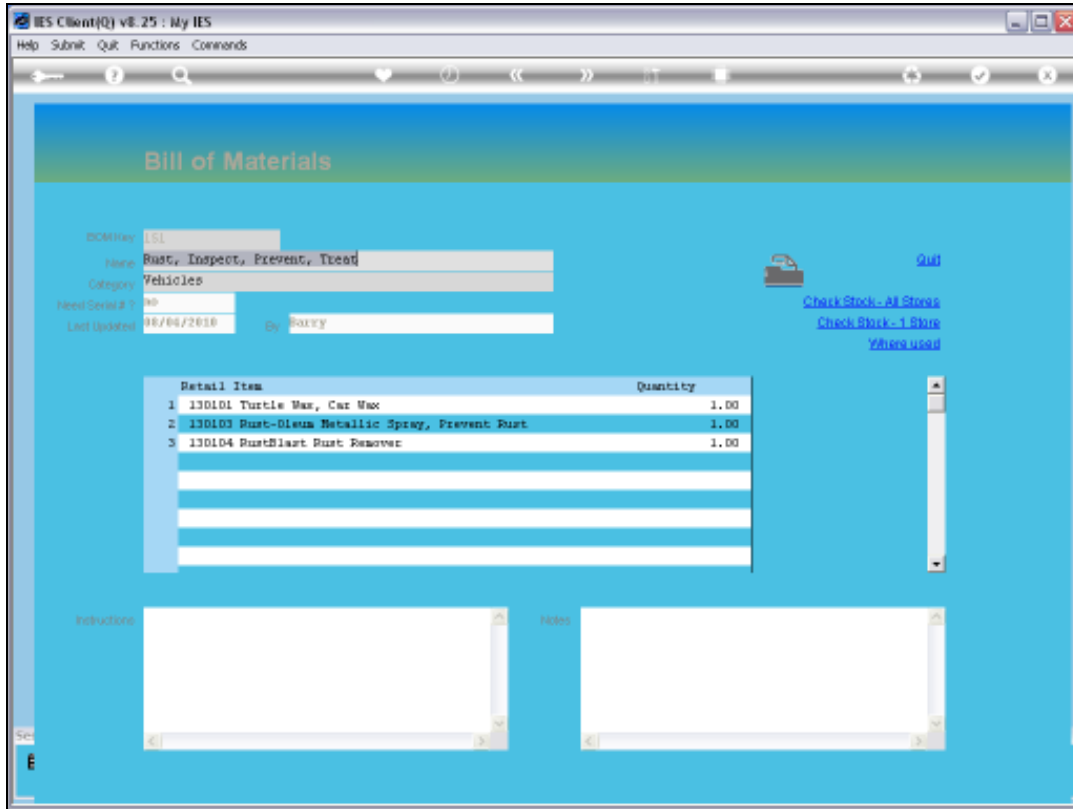
Retail Item	Quantity
1 130101 Turtle Wax, Car Wax	1.00
2 130103 Rust-Dieux Metallic Spray, Prevent Rust	1.00
3 130104 RustStart Rust Remover	1.00

Instructions:

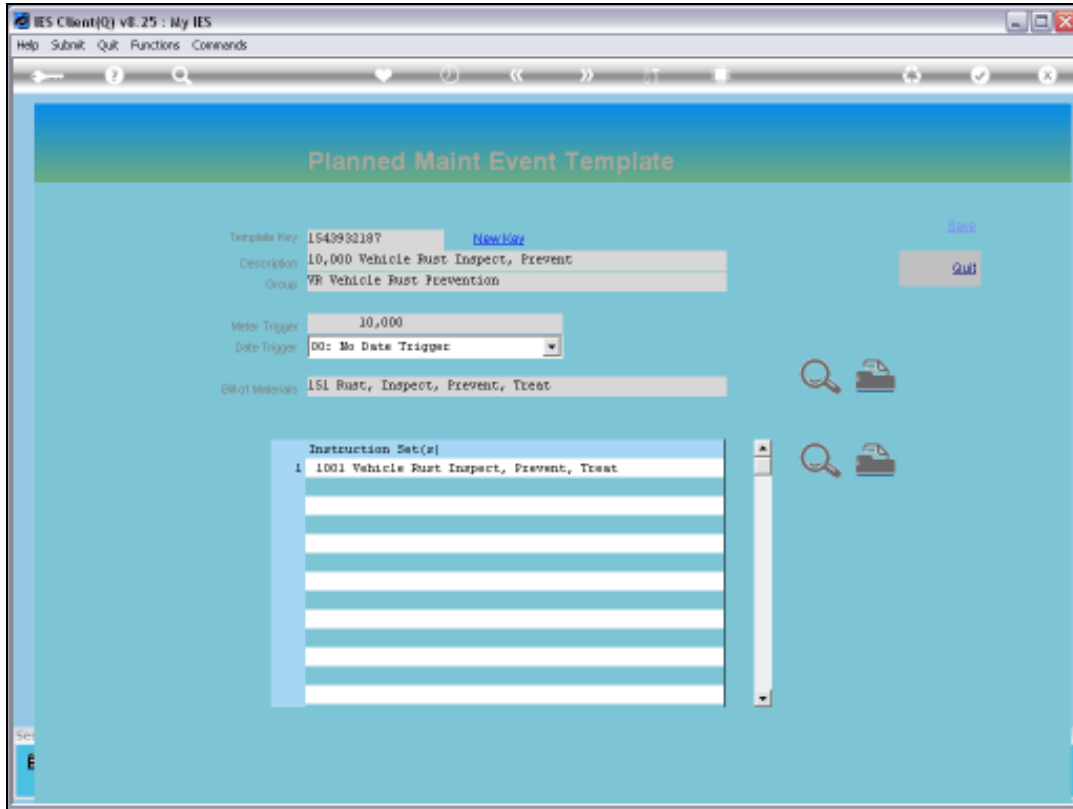
Notes:

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Slide notes: This is the Bill we are using for the Event.

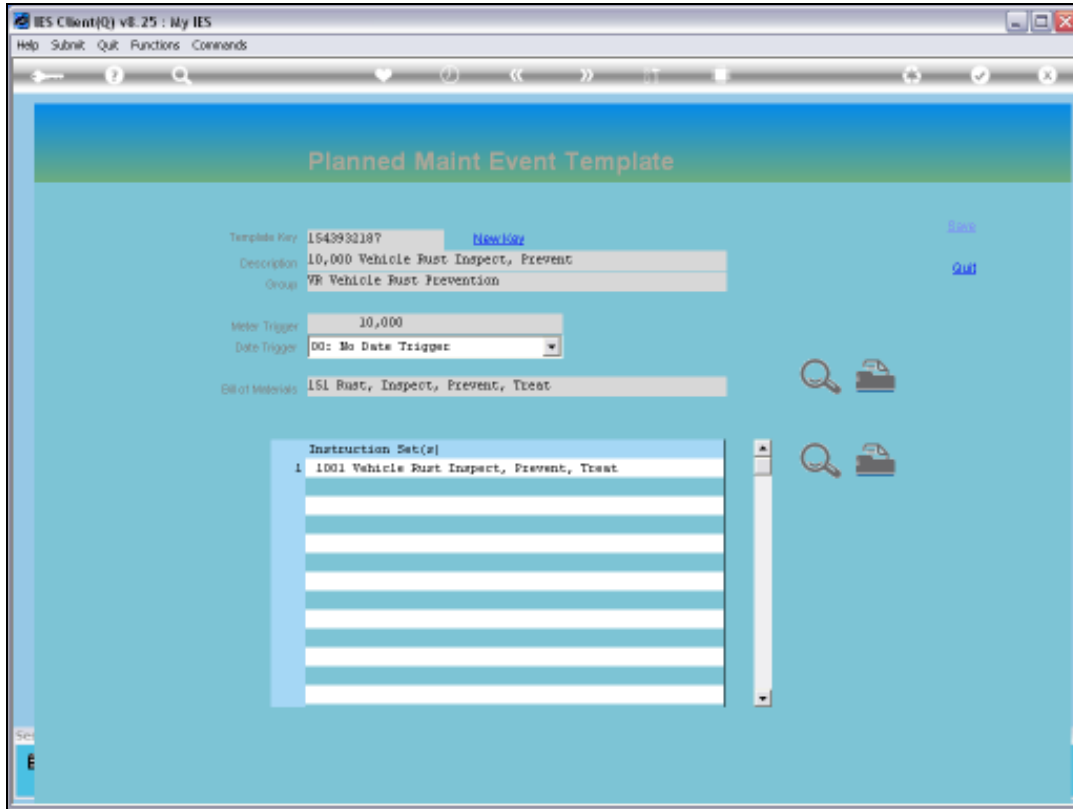


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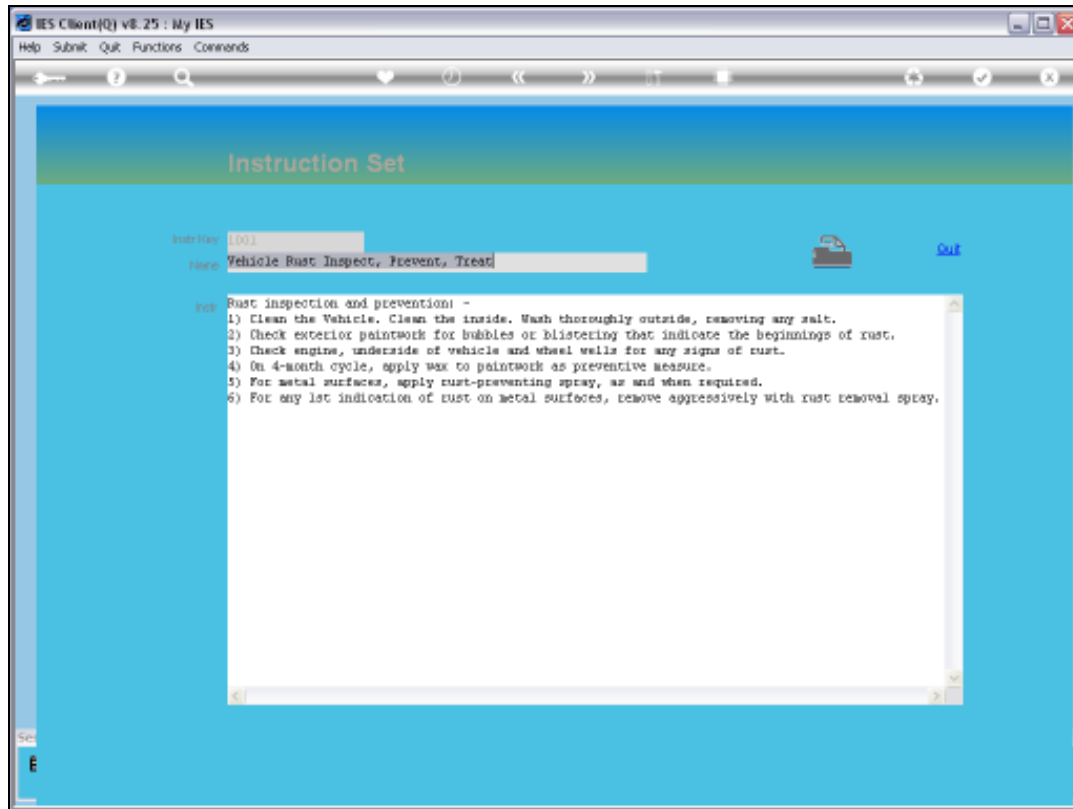
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Slide notes:



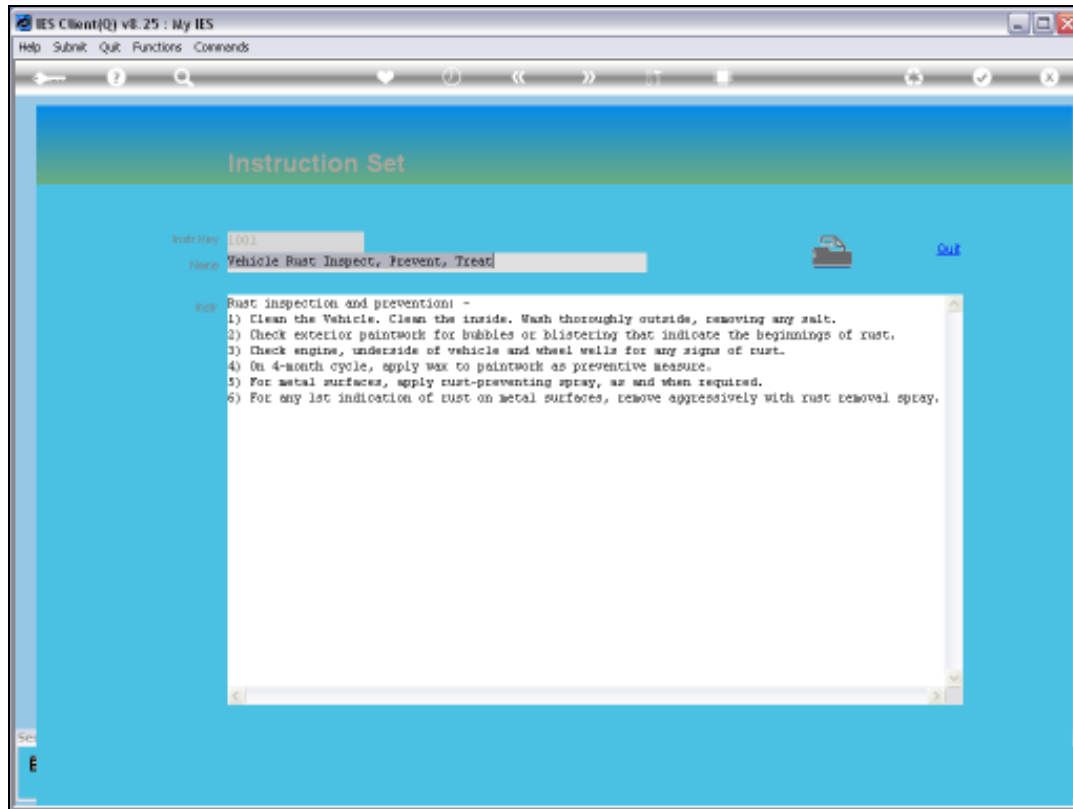
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Slide notes: And likewise we can drill into the Procedure, if any is attached.



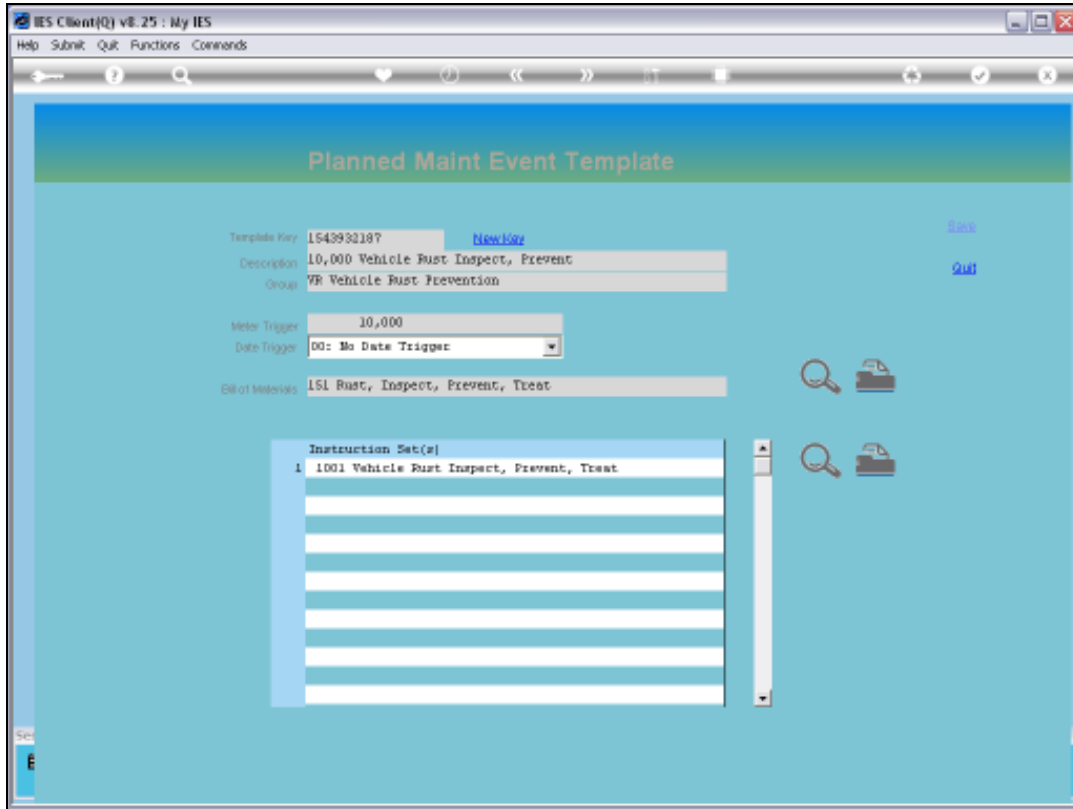
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Slide notes: Here we see the attached Instructions.



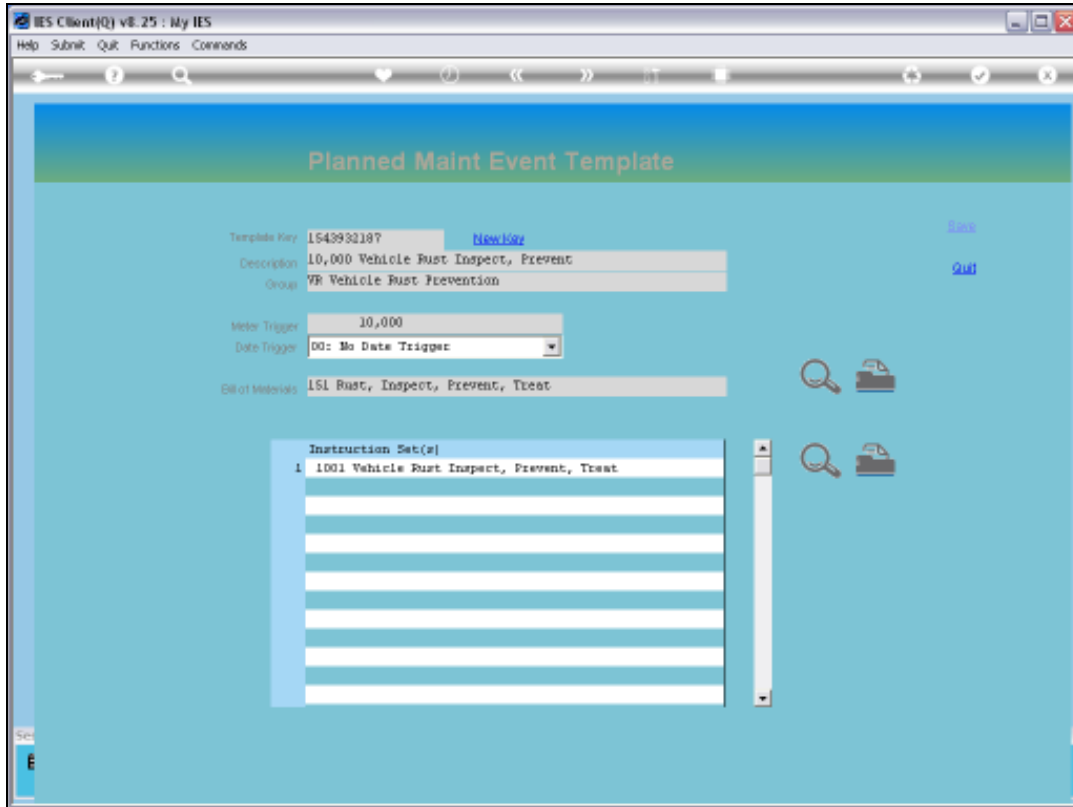
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Slide notes:



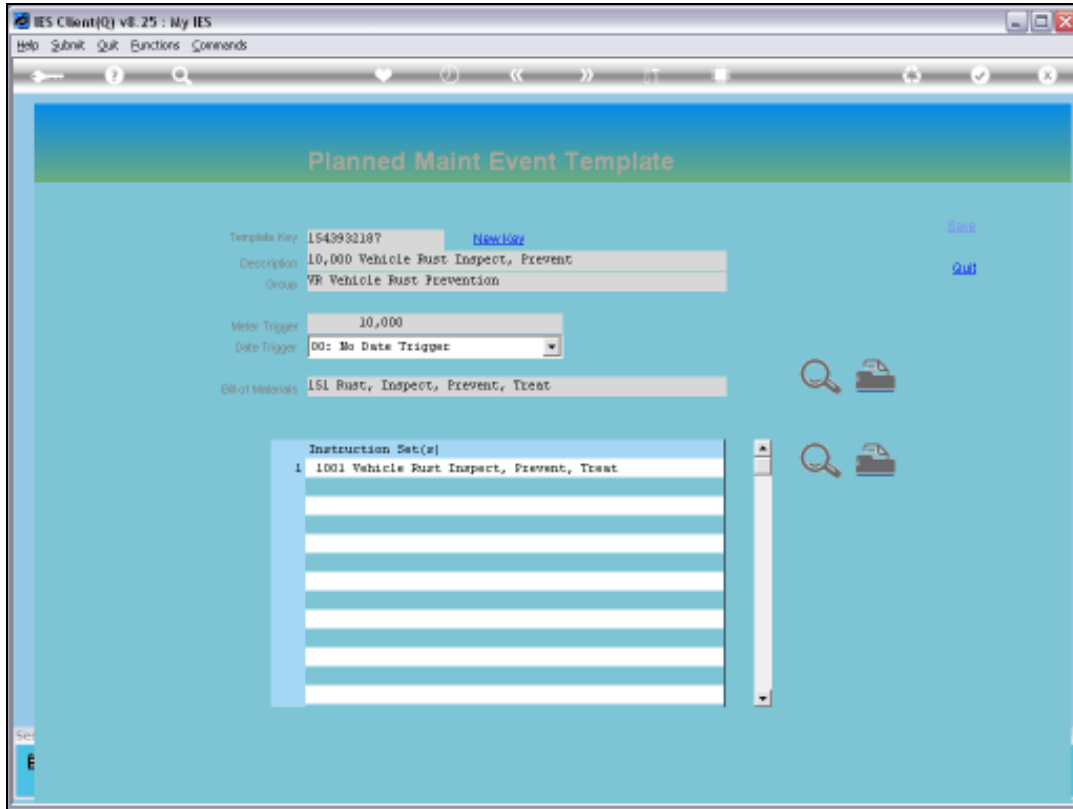
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Slide notes:



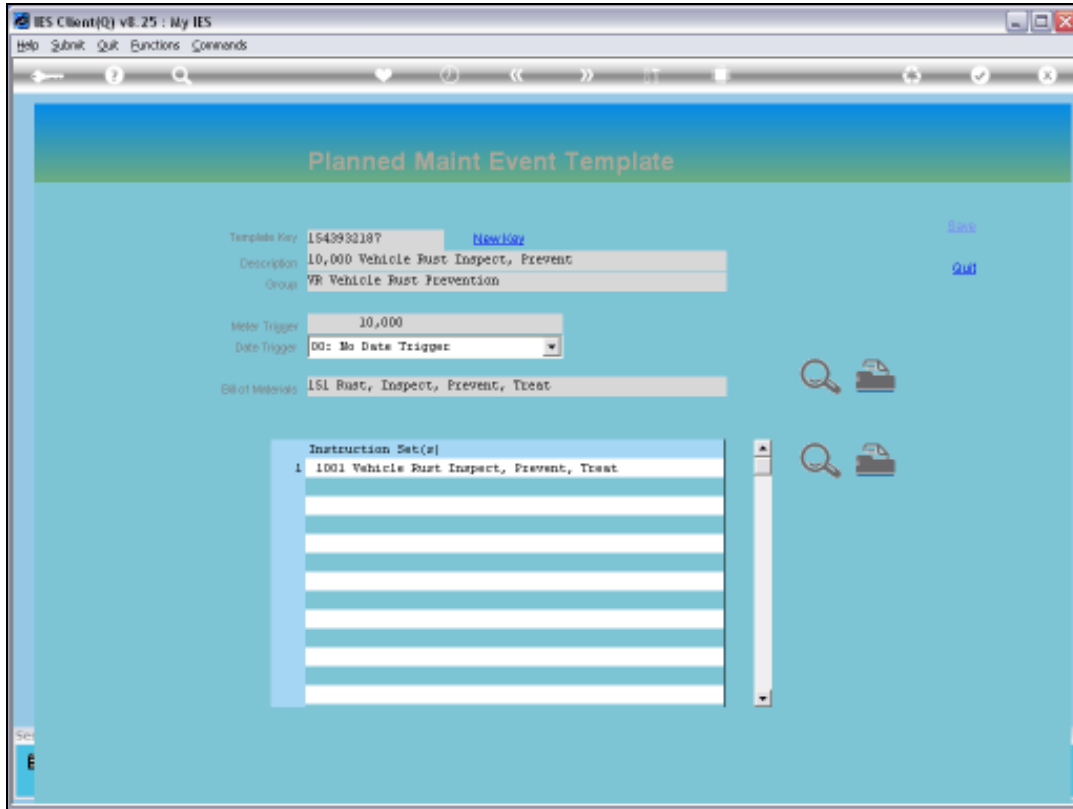
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Slide notes: We can also print the Bill and the Instructions.



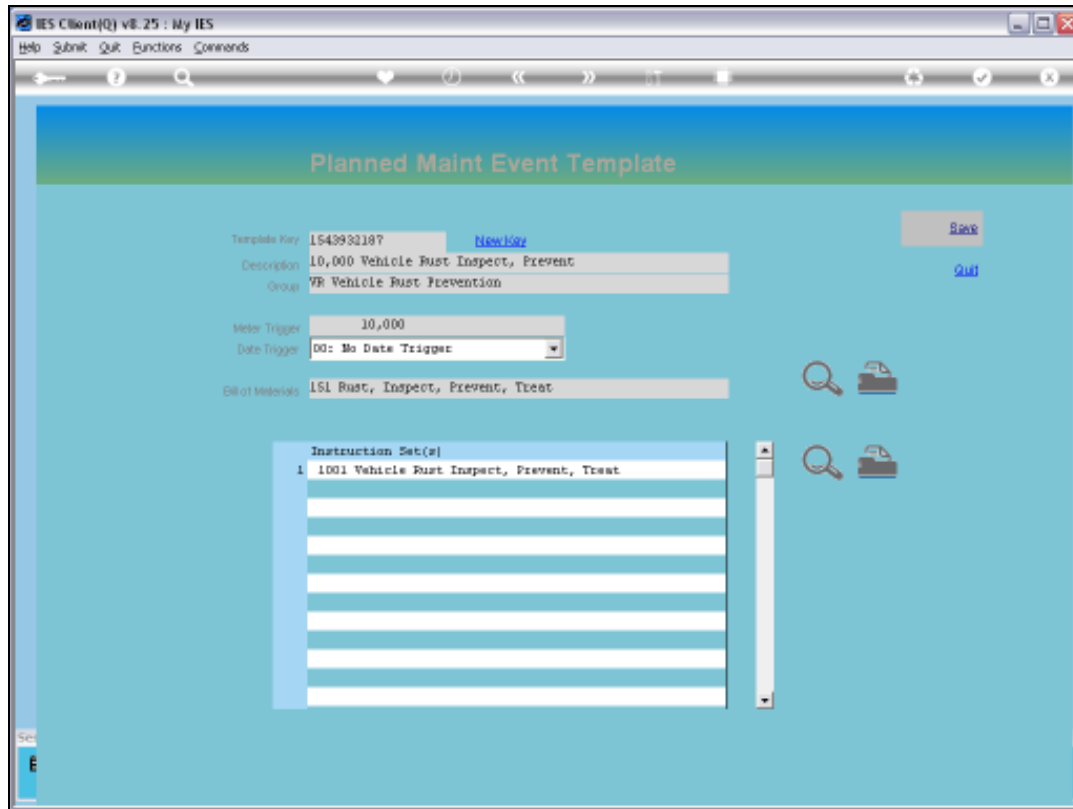
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Slide notes:



Slide 37

Slide notes:



IES Client[0] v8.25 : My IES

Help Submit Quit Functions Commands

Planned Maint Event Template

Template Key: 1543932187 [New/Save](#)

Description: 10,000 Vehicle Rust Inspect, Prevent

Group: VR Vehicle Rust Prevention [Quit](#)

Meter Trigger: 10,000

Date Trigger: 00: No Date Trigger

Oil of Materials: ISI Rust, Inspect, Prevent, Treat

Instruction Set(s)

1	1001 Vehicle Rust Inspect, Prevent, Treat

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Slide notes: Once the definition is complete, we SAVE it.